

RESOLUTION OF THE BOARD OF SUPERVISORS OF
ORANGE COUNTY, CALIFORNIA

September 29, 2026

WHEREAS, California Government Code section 53232.2 effective January 1, 2006 requires any local agency that reimburses members of a legislative body for actual and necessary expenses incurred in the performance of official duties to adopt a written policy specifying the types of occurrences that qualify a member of the legislative body to receive payment or reimbursement of expenses related to travel, meals, lodging, and other actual and necessary expenses; and

WHEREAS, Orange County (the “County”) resources should only be used when there is a substantial benefit to the County; and

WHEREAS, such benefits include enabling County employees and officials: (1) to meet with state and federal officials to discuss County interests; (2) participate in regional, state and national organizations whose activities affect the County; (3) attend educational seminars designed to improve expertise and information levels; and (4) promote public service and morale by recognizing such service; and

WHEREAS, on April 28, 2026, the Board of Supervisors rescinded Resolution No. 25-079 and adopted Resolution No. 26-025 establishing a County Business Travel and Meeting Policy applicable to Elected Officials and Non-Elected Employees; and

WHEREAS, the County desires to establish a uniform and consistent method for administering the County’s travel policies and procedures, to ensure that the County’s resources are spent in a productive and efficient manner that provides for accountability of those resources, and provides for reasonable and equitable reimbursement of expenses incurred by individuals while on County business travel; and

WHEREAS, the County desires to revise the County Business Travel and Meeting Policy to provide guidance regarding the reimbursement of Meal and Incidental Expenses for Travelers for same day travel with no overnight stay.

NOW, THEREFORE, BE IT RESOLVED that this Board does hereby:

1. Resolve that the above recitals are true and correct.
2. Rescind Resolution No. 26-025, which was approved on April 28, 2026.
3. Adopt a policy entitled the “County Business Travel and Meeting Policy,” which is attached as Exhibit A.



County of Orange

County Policy

Subject:	County Business Travel and Meeting Policy
Authority:	Board of Supervisors
Policy Owner:	County Executive Office
Approval Date:	3/16/1999
Revision Date(s)	9/29/2026, 4/28/2026, 6/24/2025/ 11/22/2024, 6/25/2024, 9/26/2023, 4/25/2023, 9/24/2019, 1/26/2016, 11/17/2015
Version No.:	11.0

A. PURPOSE

The intent is to provide a uniform and consistent method for administering the County Business Travel and Meeting Policy to ensure the County's resources are spent in a manner that maximizes and provides full accountability of those resources.

B. SCOPE

1. This policy indicates the basis under which County business travel will be authorized and states the authorities for approving such travel, as well as providing a Per Diem Rate for meals and incidental expenses, and reimbursement of lodging and reasonable miscellaneous expenses.
2. Department Heads or their designees shall authorize all travel, via a Travel Requisition, subject to the limitations of this policy and the annual departmental budget. The Department Head or designee shall be held responsible for certifying that travel is related to County business.
3. Travel is authorized for the minimum number of persons necessary to carry out the business purpose of the travel, and for only those whose job tasks are directly related to the purpose of the travel.
4. Revolving cash funds shall not be used for reimbursement of travel expenses unless the traveler received a cash advance from the revolving fund.
5. This policy applies to registered volunteers and unpaid interns who perform services for the County and are entitled to reimbursement for authorized out-of-pocket and personal mileage expenses at the identical rate allowed to Non-Elected Employees in accordance with the County's Standards for Utilization of Volunteers. Approval for the use of volunteers is a matter of discretion to be properly exercised by the Board of Supervisors. However, the Board may delegate authority to utilize volunteers to Department Heads or their designees if utilization is consistent with guidelines presented in the County's Standards for Utilization of Volunteers.
6. This policy applies to all County business meeting meals and refreshments/light snacks for which County funds are expended regardless of the manner of payment; this includes but is not limited to, P-Card and Travel Card purchases, purchase orders, payment made by Revolving Fund (petty cash), and direct payment

by both Elected Officials and Non-Elected Employees for subsequent reimbursement from the County through an OC METER expense report.

7. This policy applies to all Elected Officials and Non-Elected Employees, unless a provision is in conflict with specific provisions of existing labor agreements or with specific provisions of state or federal law. In such cases, the provisions of those agreements or laws shall prevail for the employees covered under those agreements or laws.
8. The Auditor-Controller shall audit and pay travel claims in accordance with the provisions of California Government Code Section 29741 and this policy for those individuals who do not have a County email and employee ID. These individuals will continue to submit a Mileage and Other Expense Claim Form.
9. Reimbursements for County business travel are made in accordance with IRS requirements, most importantly the rules for an "Accountable Plan." An Accountable Plan requires expenses have a business connection, expenses must be adequately accounted for within a reasonable period of time, and any excess reimbursement or allowance is returned within a reasonable period of time.
10. This policy supersedes Resolution 24-083, which adopted the County Business Travel and Meeting Policy dated June 25, 2024.
11. Any exceptions to this policy regarding claims for reimbursement by Non-Elected Employees will be considered by the County Executive Officer with an approved memo signed by the Department Head, followed by concurrence of the County Executive Officer.

C. DEFINITIONS

1. "County Business" shall mean activities that are directly related to or in support of the governmental or proprietary functions of Orange County government as certified by an Elected Official, Department Head or their designees.
2. "Department Head or designee" shall mean the officially designated individual who directs the daily operation of any department or special district governed by the Orange County Board of Supervisors.
3. "Elected Officials" shall mean members of the Orange County Board of Supervisors and all Orange County elected officials.
4. "Extended Lodging and/or Meal Expenses" refers to expenses incurred for lodging and meals that extend one or more days prior to or after the actual dates of a conference, seminar, meeting, training, or other County business travel event.
5. "General Area" is defined as the counties of Orange, Santa Barbara, Kern, Imperial, Los Angeles, Riverside, San Diego, San Bernardino and Ventura.
6. "Incidental Expense" includes fees and tips for porters, baggage handlers, bell staff, housecleaning staff and other personal service employees.
7. "Lodging" shall mean expenses for overnight sleeping facilities, including shared lodging (AirBnB, VRBO, etc.) and any mandatory fees (telephone, resort, etc.) and taxes.
8. "Meals" shall mean expenses for breakfast, lunch, dinner, snacks, refreshments, and related tips and taxes (specifically excluded are alcoholic beverage and entertainment expenses). Reasonable tipping amount up to 20% of the meal is acceptable.

9. "Miscellaneous Expense" must be reasonable and include airfare, rental cars including rental insurance/fuel/electricity, taxi, ridesharing services including Uber or Lyft, trains, local buses, shuttle, baggage fees, customary transportation tips/gratuities, fax, telephone, copy charges, laundry, cleaning and pressing of clothes, registration fees, County business expenses (e.g. internet access, purchase of necessary materials and supplies, etc.) and other business related expenses. Reasonable tipping amount up to 20% of the cost is acceptable.
10. "Non-Elected Employees" shall mean non-elected employees and non-elected Department Heads of the County.
11. "Non-reimbursable Expenses" include expenses that are not a necessary part of the required travel, including: parking and traffic violations, mileage and fuel/electrical charging cost for County vehicle (refer to the County Motor Vehicle Rules and Regulations for related costs), mileage or transportation fees for commuting to/from work, emergency repairs and towing fees for non-County vehicle, privately owned car insurance, travel insurance, alcoholic beverages, medicinal remedies (or health supplies, cosmetics), personal entertainment, childcare fees, kennel/boarding fees, TSA-Preselect and discretionary early check-in fees, costs for extra person in the room, in room pay per view movie rentals, non-County business related phone calls, expenses paid for or reimbursed by a non-county entity.
12. "OC METER," which is short for Orange County's Mileage, Education, Travel, Employee Reimbursement, is the County's online employee reimbursement system.
13. "Per Diem" is a daily allowance for meals and incidental expenses, a specific amount of money that an organization provides an individual per day to cover traveling expenses (allowance) in connection with work done away from home per established rates by the U.S. General Services Administration Agency (GSA) by locale. The link to GSA can be found here: <https://www.gsa.gov/travel/plan-book/per-diem-rates>.
14. "Registered volunteers and unpaid interns" shall mean individuals enrolled in a County volunteer/intern program or assigned to a volunteer/intern position whose hours are recorded.
15. "Traveler" shall mean an individual who is eligible to receive reimbursement for meals, incidentals, lodging and miscellaneous expenses related to travel for County business purposes outside the General Area or when overnight stay is required within the General Area.

D. TRAVEL POLICY

It is the County's policy to provide a Per Diem for meals and incidental expenses and to reimburse Elected Officials and Non-Elected Employees for reasonable Miscellaneous Expenses incurred by these individuals on behalf of the County in carrying out their official duties. The County provides several mechanisms through which Elected Officials and Non-Elected Employees can be reimbursed for expenses not covered by Per Diem. Proper approval is required for reimbursement per requirements of this policy. County credit cards (P-Cards and Travel Cards) and cash advance are mechanisms for payment of costs associated with County travel. Credit card procedures can be found in the "*Procurement Procedures Manual*." When traveling and where a credit card is accepted, individuals that are assigned a County Travel Card should utilize it while on County travel in lieu of other County payment mechanisms with the exception of meal expenses where there is no overnight stay. In cases of same day travel with no overnight stay, reimbursement through an *OC METER expense report* is required. For overnight stays, meal expenses can be purchased with Travel Cards, Cash Advance at Per Diem rate, or reimbursed for Per Diem or actual amounts not to exceed the Per Diem rate by submitting an OC METER expense report.

1. NON-ELECTED EMPLOYEES AUTHORIZATION TO TRAVEL

- a. Department Heads or their designees will authorize activities for Non-Elected Employees related to County business, including travel for County business purposes and reimbursement of related expenses within the guidelines identified in this policy.

- b. Department procedures for obtaining approval of travel and reimbursement of related expenses for Non-Elected Employees are to be established in accordance with the policy set forth herein. Department Heads or their designees will be responsible for ensuring compliance with County policy within their respective departments.
- c. Departments will maintain internal records documenting County business travel and related expenses, including pertinent conference brochures, agendas, schedules of meetings, or a concise statement of the purpose, destination, and dates of each trip for Non-Elected Employees.
- d. With the exception of the County Executive Officer and Department Heads, all travel and anticipated reimbursement of related expenses must be approved in advance by the Department Head or designee.
- e. Non-Elected Employee travel is authorized for the minimum number of persons necessary to carry out the business purpose of the travel, and for only those whose job tasks are directly related to the purpose of the travel. Additionally, when attendance at conferences, seminars or training events is beneficial, first preference must be given to those offered locally.
- f. When a Non-Elected Employee, at the request of an organization outside of the County of Orange, is acting as an instructor or panel member or participating in similar activity at an intrastate meeting or professional conference, Department Heads or their designees should ordinarily authorize absence with salary paid only, in the expectation that the sponsoring organization will pay for the associated travel and related expenses. However, when this arrangement is not feasible, and a Department Head or designee determines that the participation of the employee is beneficial to the County, he/she may also authorize payment for the associated travel and related expenses.
- g. Expenses for which a Non-Elected Employee meets with representatives of the regional, state and federal government to communicate County adopted policy positions (e.g. advocacy trips to Sacramento and Washington, D.C.) will be reimbursed by the Department's budget.
- h. Foreign Per Diem rates, as specified on the U.S. Department of State website, (https://aoprals.state.gov/web920/per_diem.asp) apply to Non-Elected Employees business travel outside of the United States and must be approved in advance by the County Executive Officer before a Department Head or designee may authorize such travel and reimbursement of related expenses except under the following conditions:
 - 1) Non-Elected Employees that travel outside the United States as part of the investigation, defense, apprehension or prosecution of criminal violations of the state law occurring in Orange County.
 - 2) Social Service employees that travel outside the United States for case related work such as investigation, placement reunification, and repatriation, or as ordered by the juvenile courts.
 - 3) Departments authorizing travel subject to conditions 1 and 2 above shall provide the Board of Supervisors an annual report no later than September 1 of each year detailing the number of trips, locations (countries), cost per trip and total aggregate cost of the prior fiscal year's international travel. In no case should any information that would divulge the identities of staff, client, defendant, case or subject be provided.

2. ELECTED OFFICIAL AUTHORIZATION TO TRAVEL

- a. The following types of occurrences qualify an Elected Official to receive payment and or reimbursement of expenses related to travel, meals and lodging, and other actual and necessary expenses and generally constitute authorized expenses, as long as the other requirements of this policy are met and shall be explicitly identified on an OC METER expense report. If Travel Card is used, document it in the corresponding requisition and include in the monthly Travel Card packet submitted to Auditor-Controller.

Except as listed below, all other-types of occurrences require prior approval by the County Board of Supervisors at a public meeting.

- 1) Communicating with representatives of the regional, state and federal government on County adopted policy positions;
- 2) Attending educational seminars designed to improve officials' expertise and information levels, including, but not limited to, ethics training required pursuant to California Government Code section 53234;
- 3) Participating in regional, state and national organizations whose activities affect County's interests;
- 4) Recognizing service to County (for example, acknowledging a long time employee with a retirement gift or celebration of nominal value and cost);
- 5) Attending County events; and
- 6) Meetings for which a meeting stipend is expressly authorized by law, under this Policy or by the Board at a public meeting.

The following expenses require board approval:

- 1) International travel directly related to duties/responsibilities.
- 2) Expenses which exceed annual or per trip limits, if any, established by the Board under this Policy.
- 3) Requests for exception to the Travel Policy (e.g., for expenses that do not fall within the types of occurrences set forth in this policy).

b. Examples of personal expenses that the County will not reimburse include, but are not limited to:

- 1) The personal portion of any trip;
- 2) Political contributions or events;
- 3) Family expenses, including partner's expenses when accompanying an official on County-related business, as well as children or pet-related expenses;
- 4) Charitable contributions or events, unless the event has a direct relationship to County business, (for example, acknowledging extraordinary deeds by County personnel) and is pre-approved by the Board;
- 5) Entertainment expenses, including theater, movies (either in-room or at the theater), sporting events (including gym, massage and/or golf related expenses), or other cultural events; and
- 6) Non-mileage personal automobile expenses, including repairs, traffic citations, insurance or gasoline.

c. Any questions regarding the propriety of a particular type of expense should be resolved before the expense is incurred.

d. Expenses for which Elected Officials receive reimbursement from another agency are not reimbursable.

e. Expenses for which Elected Officials or their staff meet with representatives of the regional, state and federal government to communicate County adopted policy positions (e.g. advocacy trips to Sacramento and Washington, D.C.) will be reimbursed by the Elected Officials' budget.

f. As required by Government Code section 53232.3(d), at the following Board meeting, each Board Member shall briefly report on meetings attended at County expense. If multiple Board Members attended, a joint report may be made.

3. TRAVEL ARRANGEMENTS

- a. When in travel status, a Traveler should utilize the most economical and reasonable mode of transportation consistent with the requirements of the department using the most direct and efficient route. Government and group rates offered by a provider of transportation services should be used when available. The use of discount fares is encouraged in the interest of economy. However, in determining the most

economical and reasonable fare, a Traveler should not be required to use a fare that falls into any of the following categories:

- 1) Circuitous routing – an itinerary that requires more than one stop between origination and destination points.
 - 2) Excessively prolonged travel – connections or stopovers of more than two hours on domestic trips or six hours on international trips.
 - 3) Travel during unreasonable hours – boarding or deplaning before 6:00 a.m. or after 10:00 or overnight travel without an opportunity for rest before beginning work.
 - 4) Travel which results in additional costs – travel which would require other types of costs that would offset the initial savings in transportation.
 - 5) Travel which is not reasonably adequate for the physical or medical needs of the Traveler.
 - 6) Travel which does not meet the mission requirements of the Department.
- b. Airline reservations may be arranged through a travel agency (online or contracted) or directly with an airline. Whenever possible, such arrangements should be made as soon as possible prior to expected departure date in order to obtain the most economical fare. (Advance airline booking is usually necessary in order to take advantage of discounted rates.) Full-service travel arrangements can be made through the County's Regional Cooperative Agreement (RCA), established by the County Procurement Office. However, reservations through other full-service travel agencies can be made when in the County's best interest.
- 1) Airline ticketing – When changes or additions to flight plans are required due to cancellation of scheduled flights or when other such difficulties are encountered during the course of a trip, the Traveler, through a travel agency or directly with the airline, may make necessary changes or additions to their flight schedule. If additional airfare is required, it can be paid for using the Travel Card in alignment with an approved Travel Requisition, or it can be paid by the Traveler and reimbursed through an OC METER expense report after the trip is completed.
 - 2) If the cost of a travel promotion offer is less than the available non-promotional rate, then the special rate should be used whenever possible. The County will not reimburse for the employee's use of frequent flyer miles in lieu of incurring an actual travel expense.
 - 3) Business class and first-class airfare is not reimbursable unless necessary to respond to an emergency or to accommodate a medical disability or other special need. Anyone may, at their own expense, pay to upgrade their airline reservations to premium economy, business, or first class.
- c. Out-of-State Air Travel – Elected Officials and Non-Elected Employees shall use reasonable judgment in booking out-of-state commercial airline reservations. For flights over four hours (excluding connection time), premium economy class may be acceptable.
- d. In the event that a more expensive transportation form or route is used, the cost borne by the County will be limited to the cost of the most economical, direct, efficient and reasonable transportation form.
- e. Payment for air travel should be accomplished through billing arrangements established by each department in accordance with County policy. No travel advances will be made to Travelers for the purchase of airline tickets.
- f. Private/Chartered Aircraft are generally not permitted as a mode of travel on County business. Only when no other reasonable means of travel is available to meet the requirements of the trip will an exception be allowed. Cost savings alone is not sufficient justification. For Non-Elected Employees, any exception must be approved in advance by a Department Head or designee based on:
- 1) Necessity and reasonableness;
 - 2) Flexibility of schedules involved;
 - 3) Alternate modes of transportation available to the specific location;

- 4) The number of people involved; and
 - 5) Adequate insurance.
- g. Any frequent flyer credits issued by an airline for travel associated with County business travel will belong to the person named as “traveler” by the issuing airline. While the County has no official means to intercept earned frequent flyer credits, travelers are encouraged to apply such credits toward future County business travel whenever practicable but are not reimbursable.
 - h. Non-refundable cost associated with cancellations without fault of the employee is reimbursable.
 - i. If air travel is paid by the County, but a subsequent cancellation causes the airfare credit be issued to the traveler, the traveler is required to select using such credit for the next County business trip or returning the credit amount to the County. The traveler is required to make this selection after the cancellation.

4. PRIVATE MOTOR VEHICLES AND MILEAGE

- a. If it is within the provisions as set forth in this paragraph and it is within the knowledge of the Department Head or designee that the duties of an employee have been such that he/she has driven a privately-owned vehicle on County business, the Department Head or designee shall authorize the employee by certifying and approving the employee’s appropriate *OC METER expense report*. Such employee shall be known as a Private Mileage Permittee.
- b. Such authorization shall be granted only if the employee falls within one or more of the following categories and such authorization serves the best interest of the County of Orange.
 - 1) Employee who consistently drives less than 750 miles per month on County business and does not require a County-owned vehicle in the performance of his/her job-related task.
 - 2) Employee who drives in excess of 750 miles per month on County business, but is unable to use County-owned conveyance because:
 - a) Nature of duties and assignments preclude the use of a County-owned pool or individually assigned vehicle.
 - b) Duties demand the use of an inconspicuous vehicle (other than Law Enforcement).
 - c) Sufficient County-owned equipment is not available to meet the requirement, as so certified by the Director of OC Public Works, or his designee.
 - 3) Individual serves as a member of a Commission or Advisory Board or in some other special or professional capacity not constituting full-time employment, wherein use of County-owned conveyance would be impractical.
- c. Drivers must be legally licensed and shall carry sufficient public liability and property damage insurance at least equal to the requirements of the Financial Responsibility Laws of the state of California (Vehicle Code, Division 7, Section 16000 et. Seq.) as the same exists presently and as may be amended from time to time, in order to operate any motor vehicle while conducting County business.
 - 1) The driver of any motor vehicle shall be responsible for operating the vehicle in a safe and prudent manner in accordance with applicable laws, ordinances and regulations.
 - 2) Any fines or penalties arising from the operation of a motor vehicle in an unlawful manner shall be the personal responsibility of the driver of the vehicle.
- d. Operation of a privately-owned vehicle on County business, within the scope of the Private Mileage, Permittee’s County business and under the provision of this policy shall be considered as an official vehicle and subject to the following rules:
 - 1) Vehicles authorized for use by Permittee shall be a four-wheeled, engine-driven/hybrid electric, enclosed, conventional passenger vehicle, meeting all minimum requirements of the California Vehicle

- Code, and shall have seat belts for the driver and all passengers. Convertibles are considered enclosed vehicles when the top is in closed position.
- 2) Vehicles, while on official status, shall at all times be operated and maintained in a reasonable and prudent manner and in accordance with all applicable State and local laws, ordinances and regulations.
 - 3) The driver and all passengers shall utilize seat belts while vehicle is in motion.
 - 4) Vehicle shall be operated only by Permittee or other County employee acting under direction of the Permittee during those periods when said vehicle is on County business status.
 - 5) Persons or personal property may be transported in a vehicle being used for County business only when such transportation is necessary to County business. However, with the approval of the Department Head or designee, persons or property whose transportation is not required by County business may travel in the vehicle as incidental to the vehicles' use on County business provided that any such person or the owner of such property is informed that the County is not liable for any injury or damage which may result from the operation of the vehicle.
- e. Each Permittee shall allow inspection of his/her vehicle at any time when said vehicle is operating on County business status as set forth within the provisions of this policy. Peace Officers shall be afforded any rights to which they are entitled. See Government Code section 3309.
- f. Privately-Owned Passenger Vehicles – The mileage rate is intended to cover the cost of routine repairs, tires, gasoline, non-residential electric vehicle charging or other automobile expense items. The *Personnel and Salary Resolution* and applicable *Memoranda of Understanding* establish mileage reimbursement rates for Privately-Owned Passenger Vehicles for Non-Elected Employees. Elected Official mileage is reimbursable at the Internal Revenue Service rate presently in effect (<http://www.irs.gov/Tax-Professionals/Standard-Mileage-Rates>). Parking, bridge, road tolls, mileage outside the General Area, are reimbursable for County business but require department approval.
- 1) Calculation of mileage for Privately-Owned Passenger Vehicles will be the distance traveled to the destination that exceeds the distance between the Permittee's home in the General Area and regularly assigned County work location. The return mileage shall be computed in the same way. However, commuting expense/mileage between a Permittee's home in the General Area and County work locations are not reimbursable under any circumstances in accordance with IRS regulations.
 - 2) When an employee is allowed to work remotely, a Department Head or designee must identify a designated County work location as the employee's regularly assigned work location for purposes of calculating mileage reimbursement under this policy. As stated in 4.f.1 the commuting expense/mileage between a Permittee's home and County office locations are not reimbursable. If the permittee does not have a home in the General Area, then mileage under this section D.4.f shall be calculated as if the Permittee's home is located at the designated County office location.
 - 3) Members of Commissions or Advisory Boards of the County or other persons performing specialized services on behalf of the County who are entitled by law to receive mileage allowance may include mileage from their homes in the General Area to place of transaction of official business and return. Certification of such mileage shall be as required by the Auditor-Controller.
 - 4) If more than one authorized person is traveling for County business in the same personal vehicle, only one person may receive reimbursement for the related mileage allowance. Travel shall be by the most practical direct route. Any person traveling by an indirect route shall assume any extra expense incurred.
 - 5) When it is required that several persons from any department travel to and from the same point, reimbursement shall be for the minimum reasonable number of privately owned vehicles.
 - 6) Elected Officials and Executive Management – Travel within the General Area is included in the monthly car allowance. For purposes of this policy, Elected Officials' and executive managements' private mileage for miles traveled outside the general area shall be calculated from their normal workplace or home, whichever is closer, to a destination outside the General Area. The return mileage shall be computed in the same way. If an Elected Official or an executive manager uses a County-owned vehicle for travel outside of the general area, fuel cost is not reimbursable. Parking, bridge, road

tolls, mileage outside the General Area are reimbursable for County business but require department approval.

- 7) Use of Private Vehicle in Lieu of Air Travel – One or more traveler may choose to use a private vehicle for personal reasons even if air travel would normally be the appropriate mode of transportation. In that case, reimbursement may not exceed the cost of airfare the County would have paid if air travel had been used. Reimbursement is calculated by obtaining a scheduled air-fare quote (plus other reasonable expenses avoided, e.g. mileage to/from airport, rental car, etc.) in accordance with section D.3.b and comparing this amount to the mileage rate based on the most direct route from origin to destination. Cost comparisons are required for any destination, inside and outside the General Area. Such cost comparison shall be uploaded and attached to the OC METER expense report.

- g. Frequency of expense report filing for private vehicle mileage and authorized expenses shall be dependent upon the Department Head or designee. Employees are encouraged to file expense report no more than once per month when practicable. Payment will not be disbursed for expense reports submitted by the employees beyond six months from the end of the travel event or expense incurrence, except for items approved by a Department Head and concurred by the County Executive Officer as stated under section B.11 of this policy. A County Business Travel and Meeting Policy Exception Form must be attached to the OC METER expense report.

5. TRANSPORTATION AND LODGING

Transportation

- a. Actual reasonable and necessary cost of local transportation, including taxi, ridesharing services, such as, Uber or Lyft, local buses, shuttle and limousine service, transportation network companies, and customary tips/gratuities to and from the point of departure (e.g., John Wayne Airport) is eligible for reimbursement with receipt. The most economical mode (e.g., trains or personal vehicle vs. taxi) should be used whenever practicable; however, use of a transportation provider with multiple stops (e.g., shuttle), is not mandated. If one traveler is pre-approved to pay for the shared ride of multiple travelers, the traveler submitting the pre-approved expense reimbursement will need to list all travelers' names on the Riders section of the OC METER expense report. If Travel Card is used, list all traveler's names in the U.S. Bank Access Online allocation description. For the Elected Officials and the executive managers who receive a car allowance, Uber/Lyft/taxi cost for travel within general area are reimbursable for County business but require department approval.
- b. Car rental must be authorized by Department Head or designee in advance and must be for use outside of County. Car rental may be authorized for County business travel if there is a valid need and cost savings over other modes of available transportation. Car rental arrangements may be made directly with a commercial car rental company or through a travel agent as specified in section D.3.b. above. In either case, the following guidelines will apply:
 - 1) Government rates should always be requested;
 - 2) The most reasonably priced rental car that meets the official requirements of the trip should be used;
 - 3) Expense reports for reimbursement of other than a standard vehicle will require justification;
 - 4) The paid rental agreement/receipt for all car rentals must be uploaded and attached to the OC METER expense report for reimbursement purposes. If Travel Card is used, document it in the corresponding requisition and include in the monthly Travel Card packet submitted to Auditor-Controller; and
 - 5) When renting a vehicle, the fuel tank must be filled when the vehicle is returned whenever practicable in order to avoid any additional refueling charges from the car rental agency.
- c. The County provides an insurance program for employees that include liability, workers compensation and automobile liability coverage for County owned vehicles during the course and scope of employment. When renting vehicles, optional insurance, including collision damage waiver (CDW) and loss damage waiver (LDW) will be purchased. The insurance cost should be itemized on the rental receipt. The

traveler/driver is liable when driving an uninsured vehicle. The insurance purchased must include the following limits:

- 1) Damage waiver – No deductible.
 - 2) Personal Accident Insurance – Not applicable as all employees on business are covered under worker's compensation for accident incurred while conducting County business.
 - 3) Liability protection – \$100,000/\$300,000 or more to meet the legal requirements of the State in which the vehicle is rented.
- d. The County insurance only applies to County employees on County business. If the trip includes any side trips of a personal nature, insurance for the employee as well as traveling companion is the responsibility of the employee.

Lodging

- a. The most economical and practical accommodations available considering the purpose of the meeting, and other relevant factors will be reimbursed. Conference discount rates and "government rates" should be used whenever possible.
- b. Lodging quotes or reservations may be accomplished through a travel agency, as specified in section D.3.b. above, or directly with a lodging establishment. Reimbursement of lodging expenses is based upon actual reasonable and necessary expenses incurred for the business purpose of the trip. Shared lodging is reimbursable as long as it is a business entity offering shared lodging. A cost comparison is not needed, but the most economical and practical accommodation should be considered when looking for availability and a safe location to stay. Each traveler should only submit expense reimbursements for their own pre-approved travel expenses. However, if one traveler is pre-approved to pay for the shared ride and/or lodging (must be for overnight stay) of multiple travelers, the traveler submitting the pre-approved expense reimbursement will need to list all the traveler's names on the Attendees section of the OC METER expense report. If Travel Card is used, list all traveler's names in the U.S. Bank Access Online allocation description. Shared expenses cannot be for taxable transactions, such as meals, etc. Also, for Board of Supervisors and Elected Officials, the shared lodging cost is still subject to GSA rates for each traveler.
 - 1) Lodging for Non-Elected Employees may only be utilized for meetings in excess of one day outside the County unless otherwise pre-approved by a Department Head or designee.
 - 2) Department Head or designee pre-approval is required for Non-Elected Employees for lodging expenses in the General Area.
 - 3) Lodging at sites other than hotels or motels (e.g., apartments, cabins, etc.) are reimbursable when they result in a lower cost to the County. However, payment to another individual to stay in their home is not allowed and will not be reimbursed.
 - 4) A Traveler, if accompanied by someone who is not a traveler authorized for County business (e.g., spouse, children, friend, etc.) is entitled to lodging reimbursement at the standard room rate.
 - 5) Lodging Arrangements – When attending a prearranged seminar/meeting requiring a particular accommodation or unforeseen circumstances arise during the course of a trip, the traveler may make lodging arrangements for reasonably priced accommodations directly with a lodging establishment.
- c. For travel within the United States, lodging expenses will be reimbursed for Elected Officials at the actual expense up to the GSA lodging per diem rate by locale. Under special circumstances when lodging for the specified per diem rates cannot be obtained or when the traveler is staying at the same hotel where the conference is held, exception to the maximum per diem rate is permitted. However, the maximum amount of reimbursement is limited to 300 percent (rounded to the next higher dollar) of the applicable maximum per diem rate.

6. MEALS AND INCIDENTAL EXPENSES

- a. Meals and incidental expenses are included in the daily rates established by the GSA and are to be used as Per Diem Rates for daily expenses incurred by Elected Officials and Non-Elected Employees while on business travel. Receipts or written certification will be required for actual expenses. GSA Per Diem rates: <http://www.gsa.gov/portal/content/104877>
 - 1) For multi-day travel, the meals and incidental expenses Per Diem allowable amount for Elected Officials and Non-Elected Employees shall be prorated to 75% on the first and last travel days in accordance with GSA policy regardless of the departure and arrival time.
 - 2) For same day travel with no overnight stay, Elected Officials may claim actual expenses up to 75% of the full Per Diem. Non-Elected Employees may claim actual expenses up to 75% or 75% of the full Per Diem.
 - 3) Elected Officials will be reimbursed for actual meal and incidental expenses not to exceed the federal Per Diem rates established by the GSA.
- b. If meals are provided by a conference, host, or part of hotel accommodations, and consumed by the employee, then the meal per diem for that trip must be excluded to correspond with the meals that were provided in accordance with the GSA breakdown: <https://www.gsa.gov/travel/plan-book/per-diem-rates/mie-breakdown>.
- c. Department Head or designee pre-approval is required for Non-Elected Employees for meal expenses in the General Area when overnight stay is not required and must be documented or attached to the requisition. In accordance with IRS regulations, meals paid for that are away from home but not overnight shall be taxable as wages and is applicable to all employees (Elected and Non-Elected).
- d. Third party meal and incidental expenses are not eligible for reimbursement.

7. EXTENDED LODGING AND MEAL EXPENSES

- a. Extended Lodging and Meal Expenses – Such actual necessary and reasonable expenses for lodging and meals will be eligible for reimbursement when it is demonstrated to be less than the transportation savings when the traveler travels in advance (e.g., on a weekend before or after a travel event). However, nothing in this or the following paragraph should be interpreted as a requirement to extend County travel beyond that required to conduct County business.
- b. For example, if a traveler departs on Saturday for a Monday event, Saturday night lodging and meal expense will be eligible for reimbursement if the allowable expense is less than the savings due to traveling on Sunday rather than Saturday. Documentation must accompany the OC METER expense report to justify these “extended” expenses. If Travel Card is used, document it in the corresponding requisition and include in the monthly Travel Card packet submitted to Auditor-Controller.

8. MISCELLANEOUS EXPENSES

- a. County business expenses such as copying, facsimile transmittals, internet access or rental of office machines in connection with preparation of official reports or correspondence; purchase of necessary materials and supplies, when normal purchasing procedures cannot be followed; and rental of a room or other facility for the transaction of County business are eligible for reimbursement. These expenses will require receipts or written certification for reimbursement purposes to be uploaded and attached to the

OC METER expense report. If Travel Card is used, document it in the corresponding requisition and include in the monthly Travel Card packet submitted to Auditor-Controller.

- b. Parking – Necessary reasonable expenses for self-parking in pay-to-park lots when attending meetings or other County business events are eligible for reimbursement. These expenses require receipts or written certification for reimbursement purposes to be uploaded and attached to the OC METER expense report. If Travel Card is used, document it in the corresponding requisition and include in the monthly Travel Card packet submitted to Auditor-Controller. Actual expenses for valet parking are eligible for reimbursement when no other reasonable parking option is available. A written explanation should be uploaded and attached as backup for valet parking. Long-term parking should be used for travel exceeding 24-hours.
- c. Phones – Charges for business phone calls made on personal cell phones are eligible for reimbursement with receipts or written certification, which must be uploaded and attached to the OC METER expense report, if the calls are a necessary part of the Traveler's official job function.
 - 1) In lieu of reimbursement for individual County - related business calls on personal cell phones, Non-Elected Employees may be reimbursed for a prorated percent of their monthly service charge, based on the ratio of personal calls to County business calls made, when a Department Head or designee determines this to be in the best interest of the County. Reimbursement will be through an OC METER expense report accompanied by the related phone bill listing the phone numbers called and the related actual expense.
 - 2) Elected Officials may be reimbursed for actual telephone and fax expenses incurred on County business. Telephone bills should identify which calls were made on County business. For cellular calls when the official has a particular number of minutes included in the official's plan, the official can identify the percentage of calls made on public business.
 - 3) Telephone or Wi-Fi charges are allowable if they are necessarily incurred for the conduct of County business.
 - 4) Reasonable calls made by a traveler to their home will be reimbursed at the actual cost of the call when an overnight stay is required. Other personal phone calls made while on County business are not reimbursable.
- d. Registration Fees – Actual fees paid for registration to attend an authorized event (e.g., conference, workshop) is an allowable expense. Registration fees should be paid in advance by the department whenever practicable utilizing the Travel Card. Receipts will be required for reimbursement to an individual. Reimbursable registration fees do not include participation in non-profit activities (e.g., United Way).
- e. Laundry charges are reimbursable with an uploaded and attached receipt for County travel lasting more than three days.

9. COMPLIANCE WITH LAWS

- a. Elected Officials and Non-Elected Employees should keep in mind that some expenditures may be subject to reporting under the Political Reform Act and other laws. All documents related to reimbursable agency expenditures are public records subject to disclosure under the California Public Records Act.
- b. Use of public resources or falsifying expense reports in violation of this policy may result in any or all of the following:
 - 1) Loss of reimbursement privileges;
 - 2) Demand for restitution to the County;
 - 3) The County's reporting the expenses as income to the elected official to state and federal tax authorities; and
 - 4) Prosecution for misuse of public resources.

E. COUNTY BUSINESS MEETING POLICY

This policy establishes rules and procedures for the County regarding the purchase and distribution of refreshments/light snacks and nominal meals to be used for official County Business Meetings. Departments will budget annually for costs associated with this policy. All purchased items referenced in this policy must serve a public purpose of the County and be related to official County business and follow the *County Contract Policy Manual*. Expenses for County Business Meetings shall be reasonable and moderate in nature, taking into account community standards and the prevailing vendor pricing within the County.

1. AUTHORIZED COUNTY BUSINESS MEETINGS

- a. "County Business Meeting" refers to business meetings that typically have a meeting agenda and required attendance by Elected Officials, Non-Elected Employees and/or other required attendees performing services, paid or unpaid, for the County (e.g., may include registered volunteers, unpaid interns, interview/review panelists).
 - 1) These may include stakeholder outreach meetings, interview/review panels, recognition meetings, educational meetings, in-house formal training sessions, conferences, seminars, workshops, study sessions, staff meetings, and Board meetings at which County business is conducted.
- b. The reasonable expenses for nominal meals, refreshments/light snacks provided at County Business Meetings that extend over the normal break or meal periods are eligible for reimbursement when:
 - 1) Elected Officials, Department Head or designee determines that it is for the benefit and advantage of the County to keep all participants together and not have them disperse for breaks (County employees who are not attending the County Business Meeting are not included).
 - 2) Elected Officials, Department Head or designee directs the attendance of Non-Elected Employees and
 - a) Special facts require that the event be held and conduct its business over a normal meal period; and
 - b) Business is actually conducted over a meal period.
 - 3) The meal expenses of other required attendees are eligible for reimbursement under this policy.
- c. County funds may not be expended to reimburse Elected Officials or Non-Elected Employees for their expenses in purchasing meals for third parties, such as constituents, legislators and private business owners, at meetings held to discuss legislation or other matters of benefit to the County. Decoration items such as balloons and centerpieces for the meeting are not reimbursable.
- d. Elected Officials, Department Heads or their designees or the County Executive Officer or designee are accountable for determining:
 - 1) The necessity for expending public funds for meals and refreshments/light snacks.
 - 2) The appropriateness and accuracy of the expense report.
 - 3) The availability of funds.
 - 4) Conformity with County Policy.

2. COUNTY BUSINESS MEETING PAYMENT AND REIMBURSEMENT

- a. County business meeting meals and refreshments/light snacks may be purchased through the use of the CPO authorized County credit card, purchase order or direct payment by an Elected Official or Non-Elected Employee. Itemized receipts are required regardless of the amount spent. In addition, all business meal expenses must be supported with itemized listing of food and beverage purchases. When substantiated on the receipt, customary tips/gratuities are reimbursable. The cost of alcoholic beverages will not be reimbursed.

- b. Other supporting documentation required with the purchase of County business meeting meals, refreshments/light snacks include a list of attendees or sign-in-sheet and Travel Requisition. For Elected Officials, the County Business Meeting Policy Certification Form is also required as supporting documentation for County business meeting meals and refreshments/light snacks purchases. When using OC METER, all supporting documentation must be attached, and the list of attendees or sign-in sheet must be included in the Attendees section.
- c. Under no conditions will expenses, payments, or reimbursements be allowed for (except as permitted by Government Code sections 53232, et seq.):
 - 1) Social functions or events including, but not limited to the following:
 - a) Holiday Parties
 - b) Birthdays
 - c) Showers
 - d) Other personal employee celebrations
 - 2) Expenditures for alcoholic beverages, including related tax and tip.
 - 3) Voluntary events or functions including, but not limited to:
 - a) Employee lunch time and/or after work groups
 - b) Union/Association luncheons, meetings, etc.

F. EXPENSE CLAIMS FOR COUNTY TRAVEL CARD EXPENDITURES

Expenses incurred utilizing the County Travel Card should be in accordance with the County Contract Policy Manual and County Procurement Procedures Manual.

G. EXPENSE REPORTS FOR REIMBURSEMENT

1. APPROVALS, FORM, AND SUPPORTING DOCUMENTATION

- a. Approvals: Non-Elected Employee expense reports for reimbursement will require Supervisor, Department Head or designee review, verification and approval before submitting the OC METER expense report for payment. This approval certifies that the claimed amount is correct and the expense is reasonable, necessary and incurred for the benefit of the County.
 - 1) While review, approval and certification of an OC METER expense report can be delegated, the Department Head or designee is responsible to ensure that all expense reports for Non-Elected Employees are reviewed and verified to be necessary and reasonable expenses incurred for the benefit of the County.
- b. Elected Official Requirements: Elected Official expense reports must document that the expense in question met the requirements of this Policy. Expense reports for board members shall satisfy the requirements of Government Code section 53232.3 and show that expenses meet the requirements of Government Code section 53232.2. In accordance with Government Code section 53232.3, members of the Board of Supervisors must upload and attach receipts for all expenses claimed.
- c. OC METER expense report: Requests for reimbursement to individuals for expenses related to County business travel shall be submitted via OC METER and reviewed, approved and certified for payment by the individual's Supervisor and Department Head or designee. Justification for reimbursement for travel-related expenses must include adequate information to justify payment, including the date, time, place, identification and cost of the various items (e.g., meals, parking, lodging, etc.), and the County business purpose.

- 1) Each traveler can only obtain reimbursement for their own pre-approved travel expenses and must submit and attest to their own travel expenses.
- d. Supporting Documentation: Supporting documents and receipts, such as, invoices, receipts, sales slips, passenger coupons, hotel bills, etc. must be uploaded and attached to the OC METER expense report or other approved methods of payment.
 - 1) Transportation, lodging, and miscellaneous expenses require supporting documentation to be uploaded and attached.
 - 2) Traveler meal and incidental expenses do not require receipts (except the Board of Supervisors and Elected Officials who must upload and attach receipts).
 - 3) County business meetings meals require supporting documentation to be uploaded and attached including description of purpose of the meeting (e.g., agenda).
- e. Receipts Not Available to upload and attach to OC METER expense report: When required receipts cannot be obtained or have been lost the following procedures should be followed.
 - 1) Non-Elected Employees must obtain a statement printed on the official department letterhead and approved by the Department Head or designee explaining the reason for the unavailability or loss, which must be uploaded and attached as part of the documentation submitted on an OC METER expense report. In the absence of a satisfactory explanation, the amount involved may not be reimbursed.
 - 2) Elected Officials must submit a statement explaining the reason for the unavailability or loss, which must be uploaded and attached as part of the documentation submitted on an OC METER expense report. In the absence of a satisfactory explanation, the amount involved may not be reimbursed.

2. AUDITOR-CONTROLLER

- a. The Auditor-Controller makes payment in reliance on the certification of the Supervisor and Department Head or designee. Additional reliance is also within proper internal controls incorporated by the Auditor-Controller in the OC METER system.
- b. The Auditor-Controller will retain electronic copies of the expense reports, stored outside of the accounting system, in accordance with County Records Retention Schedules.

3. TIMING REQUIREMENTS

- a. In accordance with IRS regulations, travelers must adequately account to the County for all expenses incurred within a reasonable period of time as follows:
 - 1) Cash advances shall not be issued more than 30 days before the expense is incurred. After the travel event, a Mileage & Other Expense Claim form must be completed to reconcile the cash advance to the actual expenses.
 - 2) *OC METER expense reports* must be properly approved and submitted for payment within six months after the expenses were paid or incurred, unless an exception has been approved by a Department Head and concurred by the County Executive Officer as stated under section B.11 of this policy.
 - 3) Any travel costs advanced or paid for and not substantiated within 120 days after the expense was paid or incurred shall be returned to the County. Any amounts unsubstantiated shall be treated as taxable compensation to the traveler and reported on IRS Form W-2.
- b. Payment will not be disbursed for expense reports submitted by employees beyond six months from the end of the travel event or expense incurrence except for items approved by a Department Head and concurred by the County Executive Officer as stated under section B.11 of this policy. A County Business

Travel and Meeting Policy Exception Form is also required when expense reports are submitted for payment with policy exceptions.

H. ATTACHMENTS

Attachment A - Government Code Sections

§ 53232.3. Expense report forms, CA GOVT § 53232.3

West's Annotated California Codes
Government Code (Refs & Annos)
Title 5. Local Agencies (Refs & Annos)
Division 2. Cities, Counties, and Other Agencies (Refs & Annos)
Part 1. Powers and Duties Common to Cities, Counties, and Other Agencies (Refs & Annos)
Chapter 2. Officers and Employees (Refs & Annos)
Article 2.3. Compensation (Refs & Annos)

West's Ann.Cal.Gov.Code § 53232.3

§ 53232.3. Expense report forms

Effective: January 1, 2023

Currentness

(a) If a local agency reimburses members of a legislative body for actual and necessary expenses incurred in the performance of official duties, then a local agency shall provide expense report forms to be filed by the members of the legislative body for reimbursement for actual and necessary expenses incurred on behalf of the local agency in the performance of official duties. Reimbursable expenses shall include, but not be limited to, meals, lodging, and travel.

(b) Expense reports shall document that expenses meet the existing policy, adopted pursuant to [Section 53232.2](#), for expenditure of public resources.

(c) Members of a legislative body shall submit expense reports within a reasonable time after incurring the expense, as determined by the legislative body, and the reports shall be accompanied by the receipts documenting each expense.

(d) Members of a legislative body shall provide brief reports on meetings attended at the expense of the local agency at the next regular meeting of the legislative body.

(e) All documents related to reimbursable agency expenditures are public records subject to disclosure under the California Public Records Act (Division 10 (commencing with [Section 7920.000](#)) of Title 1).

Credits

(Added by [Stats.2005, c. 700 \(A.B.1234\)](#), § 3. Amended by [Stats.2021, c. 615 \(A.B.474\)](#), § 195, eff. Jan. 1, 2022, operative Jan. 1, 2023.)

West's Ann. Cal. Gov. Code § 53232.3, CA GOVT § 53232.3
Current with all laws through Ch. 997 of 2022 Reg.Sess.

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§ 53232.2. Local agencies; reimbursement of members of..., CA GOVT § 53232.2

West's Annotated California Codes
Government Code (Refs & Annos)
Title 5. Local Agencies (Refs & Annos)
Division 2. Cities, Counties, and Other Agencies (Refs & Annos)
Part 1. Powers and Duties Common to Cities, Counties, and Other Agencies (Refs & Annos)
Chapter 2. Officers and Employees (Refs & Annos)
Article 2.3. Compensation (Refs & Annos)

West's Ann.Cal.Gov.Code § 53232.2

§ 53232.2. Local agencies; reimbursement of members of legislative body for expenses incurred in performance of official duties; written policy; reimbursement rates; costs incurred at own expense

Effective: January 1, 2007

Currentness

(a) When reimbursement is otherwise authorized by statute, a local agency may reimburse members of a legislative body for actual and necessary expenses incurred in the performance of official duties, including, but not limited to, activities described in Article 2.4 (commencing with [Section 53234](#)).|

(b) If a local agency reimburses members of a legislative body for actual and necessary expenses incurred in the performance of official duties, then the governing body shall adopt a written policy, in a public meeting, specifying the types of occurrences that qualify a member of the legislative body to receive reimbursement of expenses relating to travel, meals, lodging, and other actual and necessary expenses.

(c) The policy described in subdivision (b) may also specify the reasonable reimbursement rates for travel, meals, and lodging, and other actual and necessary expenses. If it does not, the local agency shall use the Internal Revenue Service rates for reimbursement of travel, meals, lodging, and other actual and necessary expenses as established in Publication 463, or any successor publication.

(d) If the lodging is in connection with a conference or organized educational activity conducted in compliance with [subdivision \(c\) of Section 54952.2](#), including, but not limited to, ethics training required by Article 2.4 (commencing with [Section 53234](#)), lodging costs shall not exceed the maximum group rate published by the conference or activity sponsor, provided that lodging at the group rate is available to the member of a legislative body at the time of booking. If the group rate is not available, the member of a legislative body shall use comparable lodging that is consistent with the requirements of subdivisions (c) and (e).

(e) Members of the legislative body shall use government and group rates offered by a provider of transportation or lodging services for travel and lodging when available.

(f) All expenses that do not fall within the adopted travel reimbursement policy or the Internal Revenue Service reimbursable rates as provided in subdivision (c), shall be approved by the governing body, in a public meeting before the expense is incurred, except as provided in subdivision (d).

(g) If a member of a legislative body chooses to incur additional costs that are above the rates established pursuant to this section and those costs have not been approved pursuant to subdivision (f), then the member of a legislative body may do so at his or her own expense.

(h) This section shall not supersede any other laws establishing reimbursement rates for local agencies.

Credits

(Added by [Stats.2005, c. 700 \(A.B.1234\)](#), § 3. Amended by [Stats.2006, c. 643 \(S.B.1196\)](#), § 10.)

Notes of Decisions (1)

West's Ann. Cal. Gov. Code § 53232.2, CA GOVT § 53232.2

Current with urgency legislation through Ch. 807 of 2015 Reg. Sess. and Ch. 1 of 2015-2016 2nd Ex. Sess.

§ 53232. Definitions, CA GOVT § 53232

West's Annotated California Codes
Government Code (Refs & Annos)
Title 5. Local Agencies (Refs & Annos)
Division 2. Cities, Counties, and Other Agencies (Refs & Annos)
Part 1. Powers and Duties Common to Cities, Counties, and Other Agencies (Refs & Annos)
Chapter 2. Officers and Employees (Refs & Annos)
Article 2.3. Compensation (Refs & Annos)

West's Ann.Cal.Gov.Code § 53232

§ 53232. Definitions

Effective: January 1, 2006

Currentness

For the purposes of this article, the following terms have the following meanings:

- (a) "Governing body" means the board of supervisors in the case of a county or a city and county, the city council or board of trustees in the case of a city, and the board of directors or other governing body in the case of a special district.
- (b) "Legislative body" has the same meaning as specified in [Section 54952](#).
- (c) "Local agency" means a city, county, city and county, charter city, charter county, charter city and county, or special district.
- (d) "Meeting" has the same meaning as specified in [subdivision \(a\) of Section 54952.2](#).

Credits

(Added by [Stats.2005, c. 700 \(A.B.1234\)](#), § 3.)

West's Ann. Cal. Gov. Code § 53232, CA GOVT § 53232

Current with urgency legislation through Ch. 807 of 2015 Reg.Sess. and Ch. 1 of 2015-2016 2nd Ex.Sess.

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§ 29743. Allowance of claim demanding excessive amount, CA GOVT § 29743

West's Annotated California Codes

Government Code (Refs & Annos)

Title 3. Government of Counties (Refs & Annos)

Division 3. Financial Provisions (Refs & Annos)

Chapter 4. Claims (Refs & Annos)

Article 2. Allowance of Claims by Auditor (Refs & Annos)

West's Ann. Cal. Gov. Code § 29743

§ 29743. Allowance of claim demanding excessive amount

Currentness

If the auditor finds that any claim presented is a proper county charge, but is greater in amount than is justly due, he may allow the claim in part and issue his warrant for the portion allowed.

Credits

(Added by Stats.1947, c. 424, p. 1237, § 1.)

West's Ann. Cal. Gov. Code § 29743, CA GOVT § 29743

Current with urgency legislation through Ch. 807 of 2015 Reg. Sess. and Ch. 1 of 2015-2016 2nd Ex. Sess.

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§ 29744. Refusal of amount allowed; reconsideration and..., CA GOVT § 29744

West's Annotated California Codes

Government Code (Refs & Annos)

Title 3. Government of Counties (Refs & Annos)

Division 3. Financial Provisions (Refs & Annos)

Chapter 4. Claims (Refs & Annos)

Article 2. Allowance of Claims by Auditor (Refs & Annos)

West's Ann. Cal. Gov. Code § 29744

§ 29744. Refusal of amount allowed; reconsideration and allowance by board

Currentness

If the claimant is unwilling to receive the amount tendered in full payment, he shall return the warrant to the auditor within 30 days after the tender together with his written refusal to accept the amount in full payment of the claim. The auditor shall immediately transmit the claim to the board, together with a statement of his action, his reasons therefor, and claimant's refusal. The board shall consider and take action upon the claim within 10 days after its receipt. It shall allow such an amount in payment thereof as is a proper county charge, not to exceed the amount claimed, and may require the claimant to accept the amount allowed in settlement of the entire claim. Sections 29703 and 29704 of the Government Code shall be applicable thereto.

Credits

(Added by Stats.1947, c. 424, p. 1237, § 1. Amended by Stats.1959, c. 1725, p. 4141, § 14.)

West's Ann. Cal. Gov. Code § 29744, CA GOVT § 29744

Current with urgency legislation through Ch. 807 of 2015 Reg. Sess. and Ch. 1 of 2015-2016 2nd Ex. Sess.

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§ 29745. Endorsement of rejection, CA GOVT § 29745

West's Annotated California Codes
Government Code (Refs & Annos)
Title 3. Government of Counties (Refs & Annos)
Division 3. Financial Provisions (Refs & Annos)
Chapter 4. Claims (Refs & Annos)
Article 2. Allowance of Claims by Auditor (Refs & Annos)

West's Ann. Cal. Gov. Code § 29745

§ 29745. Endorsement of rejection

Currentness

If the auditor finds that any claim is not a proper county charge, he shall reject it and endorse his rejection thereon.

Credits

(Added by Stats.1947, c. 424, p. 1237, § 1.)

Notes of Decisions (3)

West's Ann. Cal. Gov. Code § 29745, CA GOVT § 29745

Current with urgency legislation through Ch. 807 of 2015 Reg.Sess. and Ch. 1 of 2015-2016 2nd Ex.Sess.

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