RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. *****Please attach contract and prior Risk Management approval(s) if any*****

DATE: 6/22/2026

TO: RiskMgmtInsurance@ocgov.com

FROM: William Mo | 714-541-7788 | Social Services Agency

County Employee | Phone # (including area code) | County Department

CONTRACT TYPE

- ☐ Commodities
- ☐ Public Works
- ☒ Services
- ☐ Lease/License
- ☐ A & E
- ☐ Other

Vendor Name: Olive Crest

IFB: ☐ Yes ☒ No Contract or RFP #: TBD Contract Amount: None

Insurance Type to Reviewed for Waiver or Modification of Terms

- ☐ Commercial General Liability (CGL)
- ☐ Commercial Auto Liability (AL)
- ☐ Professional Liab. (Errors & Omissions)
- ☒ Network Security & Privacy Liab.
- ☐ Other
- ☐ Workers' Compensation (W/C)
- ☐ Employer's Liability
- ☒ Sexual Misconduct
- ☐ Technology Error & Omissions
- ☐ Property Insurance
- ☐ Indemnification
- ☐ Limitation of Liability
- ☐ High Risk

Request and Justification (add another page if necessary):

Requesting waiver for non-financial MOU with Olive Crest for the County to refer youth to Olive Crest's supportive services for commercially sexually exploited children. NSPL- Carrier Lloyd's of London does not have an AM Best Rating. Sexual Misconduct is claims made. Please review and approve.

To Be Completed by CEO/Risk Management

☒ Approved ☐ Denied ☐ Approved as Modified

Comments

Lloyd's is acceptable. Sexual Misconduct is acceptable. No clients are being housed. Youths will be assessed at OCFC, at a placement location, family location or public location. Some assessments are performed by a team of two. This vendor has had no claims issues and has demonstrated in maintaining continuous insurance coverage and will agree to at least a 5yrs minimum extension of claims reporting after a policy expiration or cancellation.

CEO/Risk Management: DocuSigned by: Calvin Wong 19EE0532350D4B3... Date: 6/26/2026

Note: CEO Risk Management acts as an advisory to departments regarding risk assessment. Any changes to a contract requires a formal modification.