

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. ****Please attach contract and prior Risk Management approval(s) if any****

DATE: July 9, 2026

TO: RiskMgmtInsurance@ceo.oc.gov

FROM: Lynn Miles

714-834-3137

HCA Procurement & Contract

County Employee

Phone #

County Department

CONTRACT TYPE

☐ Commodities	☐ Public Works	☐ Services
☐ Lease/License	☐ A & E	☒ Other

Vendor Name: Various Contract Employees ASR 26-001562

 IFB: ☐ Yes ☒ No Contract or RFP #: MA-042-20011926 Contract Amount:
Insurance Type to Reviewed for Waiver or Modification of Terms

☐ Commercial General Liability (CGL)	☐ Workers' Compensation (W/C)	☐ Property Insurance
☐ Commercial Auto Liability (AL)	☐ Employer's Liability	☒ Indemnification
☐ Professional Liab. (Errors & Omissions)	☐ Sexual Misconduct	☐ Limitation of Liability
☐ Network Security & Privacy Liability	☐ Technology Error & Omissions	☐ High Risk
☐ Other:		

Request and Justification (add another page if necessary):

This is the annual renewal of the HCA Professional Services Master Agreement. Approval of non-standard indemnification is appropriate because all of the positions are filled by State-licensed individuals who work at HCA clinics and facilities under immediate supervision and direction of HCA management and staff.

We are requesting full indemnification for the PSC's because all of the positions are filled by State-licensed medical professionals (individuals) who work at HCA clinics and facilities under

To Be Completed by CEO/Risk Management

☒ Approved ☐ Denied ☐ Approved as Modified

Comments

Indemnification of the PSC is acceptable as they are essentially Extra Help employees hired by the County. These are Contract Employees and not Contractors. Extra Help are eligible for benefits such as OCERS. They will be all licensed and adhere to County policies.

CEO Risk Management:

DocuSigned by:



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Date: 7/9/2026

Note: CEO Risk Management acts as an advisory to departments regarding risk assessments. Any change to a contract requires a formal modification.