

RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. ****Please attach contract and prior Risk Management approval(s) if any****

DATE: 3/4/2026

TO: RiskMgmtInsurance@ceo.oc.gov

FROM: Monica Cabral

(714) 834-2027

Health Care Agency

County Employee

Phone #

County Department

CONTRACT TYPE

<input type="checkbox"/> Commodities	<input type="checkbox"/> Public Works	<input checked="" type="checkbox"/> Services
<input type="checkbox"/> Lease/License	<input type="checkbox"/> A & E	<input type="checkbox"/> Other

Vendor Name: Carelon Behavioral Health of California, Inc.

IFB: Yes No Contract or RFP #: MA-042-21011456 Contract Amount: \$64,972,249**Insurance Type to Reviewed for Waiver or Modification of Terms**

<input checked="" type="checkbox"/> Commercial General Liability (CGL)	<input checked="" type="checkbox"/> Workers' Compensation (W/C)	<input type="checkbox"/> Property Insurance
<input checked="" type="checkbox"/> Commercial Auto Liability (AL)	<input type="checkbox"/> Employer's Liability	<input type="checkbox"/> Indemnification
<input checked="" type="checkbox"/> Professional Liab. (Errors & Omissions)	<input type="checkbox"/> Sexual Misconduct	<input type="checkbox"/> Limitation of Liability
<input checked="" type="checkbox"/> Network Security & Privacy Liability	<input type="checkbox"/> Technology Error & Omissions	<input type="checkbox"/> High Risk
<input type="checkbox"/> Other: _____		

Request and Justification (add another page if necessary):

Please review the SIRs for CGL, AL, WC, and Professional Liability, as well as the deductible for Cyber. The vendor has also proposed edits to the insurance paragraph—please see the attached redline for details.

To Be Completed by CEO/Risk Management Approved Denied Approved as Modified**Comments**

Vendor has acceptable financials to support their SIR's. Deductible are not a requirement in this contract. Waiver of NSPL endorsements is acceptable.

CEO Risk Management:

DocuSigned by:

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Date: 3/4/2026

Note: CEO Risk Management acts as an advisory to departments regarding risk assessments. Any change to a contract requires a formal modification.