



Attachment B  
**Conflict of Interest Code**  
**EXHIBIT A (Final Draft)**

**Entity: Water Districts**

**Agency: South Coast Water District**

| Position                                           | Disclosure Category | Files With |
|----------------------------------------------------|---------------------|------------|
| Accounting Manager                                 | OC-01               | COB        |
| Administrative Services Manager/Clerk of the Board | OC-10               | COB        |
| Buyer                                              | OC-05               | COB        |
| Collections System Supervisor                      | OC-05               | COB        |
| Communications & Public Information Manager        | OC-05               | COB        |
| Compliance & Risk Program Manager                  | OC-05               | COB        |
| Consultant                                         | OC-30               | Agency     |
| Contract Programs Manager                          | OC-05               | COB        |
| Customer Service Supervisor                        | OC-05               | COB        |
| Director of Administrative Services                | OC-01               | COB        |
| Director of Human Resources                        | OC-01               | COB        |
| Director of Operations                             | OC-10               | COB        |
| Distribution System Manager                        | OC-05               | COB        |
| Distribution System Supervisor                     | OC-05               | COB        |
| Engineering Manager                                | OC-43               | COB        |
| Fleet Mechanic Supervisor                          | OC-05               | COB        |
| General Counsel                                    | OC-01               | COB        |
| Human Resources Manager                            | OC-05               | COB        |
| IT Manager                                         | OC-05               | COB        |
| JRWSS Capital Program Manager                      | OC-05               | COB        |
| JRWSS Transmission Systems Manager                 | OC-05               | COB        |
| Operations Superintendent                          | OC-05               | COB        |
| Principal Engineer                                 | OC-43               | COB        |
| Public Information Officer                         | OC-05               | COB        |
| Public Information Specialist                      | OC-05               | COB        |
| Purchasing Agent                                   | OC-05               | COB        |
| Recreation Manager                                 | OC-05               | COB        |
| Recycled Water/Conservation Supervisor             | OC-05               | COB        |
| Safety & Health Program Manager                    | OC-05               | COB        |
| SCADA Programmer/Electrical Supervisor             | OC-43               | COB        |
| Senior Civil Engineer                              | OC-43               | COB        |



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| Position                              | Disclosure Category | Files With |
|---------------------------------------|---------------------|------------|
| Senior Financial Analyst              | OC-01               | COB        |
| Senior Utility Management Analyst     | OC-10               | COB        |
| Station Maintenance Supervisor        | OC-05               | COB        |
| Supervising Treatment Plant Operator  | OC-10               | COB        |
| Support Services Manager              | OC-05               | COB        |
| Utility Management Analyst            | OC-10               | COB        |
| Water Resources and Treatment Manager | OC-05               | COB        |

**Total: 38**

**OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200**

Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3 (b)), are NOT subject to the Agency's Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov't Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

|                                  |            |              |
|----------------------------------|------------|--------------|
| Deputy General Manager           | Files with | FPPC - SB852 |
| Director of Finance              | Files with | FPPC - SB852 |
| Financial Consultant             | Files with | FPPC - SB852 |
| General Manager                  | Files with | FPPC - SB852 |
| Member of the Board of Directors | Files with | FPPC - SB852 |

The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency's jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).



Attachment B  
**Disclosure Descriptions**  
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Agency: South Coast Water District

| Disclosure Category | Disclosure Description                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 87200 Filer         | Form 87200 filers shall complete all schedules for Form 700 and disclose all reportable sources of income, interests in real property, investments and business positions in business entities, if applicable, pursuant to Government Code Section 87200 <i>et seq.</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| OC-01               | All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| OC-05               | All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| OC-10               | All investments in, business positions with and income (including gifts, loans and travel payments) from sources that are engaged in any real estate activity including, but not limited to real estate appraisal, development, construction, planning/architectural design, engineering, sales, brokerage, leasing, lending, insurance, rights of way, and/or studies; and/or property or facilities management/maintenance/custodial and utility services as used by the County Department, Authority or District or provides capital for the purchase of property used or sold by Orange County, the Authority or the District as applicable.                                                                                                                                                                |
| OC-30               | Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection. |
| OC-43               | All income, investments, and business positions; and all income from gifts, to the extent the same arise from entities dealing in engineering design or other engineering work on public agency projects and construction firms and construction related enterprise of any kind dealing with public agency projects, or otherwise doing business in the engineering or construction sector or any other supporting business section within Orange County, the Authority or the District, as applicable.                                                                                                                                                                                                                                                                                                         |

**Grand Total: 6**