



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: Sanitation Districts

Agency: Orange County Sanitation District

Position	Disclosure Category	Files With
Accounting Supervisor	OC-05	Agency
Assistant Clerk of the Board	OC-05	Agency
Assistant General Counsel	OC-01	COB
Assistant General Manager	OC-01	COB
Buyer	OC-05	Agency
Capital Improvement Program Project Manager	OC-41	Agency
Chief Plant Operator	OC-05	Agency
Clerk of the Board	OC-05	COB
Construction Inspection Supervisor	OC-05	Agency
Construction Inspector	OC-10	Agency
Consultant	OC-30	Agency
Contracts Administrator	OC-05	Agency
Contracts Supervisor	OC-05	Agency
Cost Estimator	OC-41	Agency
Director of Communications	OC-41	COB
Director of Engineering	OC-41	COB
Director of Environmental Services	OC-41	COB
Director of Human Resources	OC-41	COB
Director of Operations and Maintenance	OC-41	COB
Engineer (OC-29)	OC-29	Agency
Engineer (OC-41)	OC-41	Agency
Engineering Manager	OC-05	Agency
Engineering Supervisor	OC-05	Agency
Environmental Protection Manager	OC-29	Agency
Environmental Supervisor	OC-29	Agency
Finance Manager	OC-05	Agency
General Counsel	OC-01	COB
General Manager	OC-01	COB
Human Resources Manager	OC-11	Agency
Human Resources Supervisor	OC-11	Agency
Information Technology Manager	OC-08	Agency



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Position	Disclosure Category	Files With
Information Technology Supervisor	OC-08	Agency
Lead Source Control Inspector (OC-05)	OC-05	Agency
Lead Source Control Inspector (OC-29)	OC-29	Agency
Maintenance Manager	OC-05	Agency
Maintenance Superintendent	OC-05	Agency
Maintenance Supervisor	OC-05	Agency
Materials Management Supervisor	OC-05	Agency
Operations Manager	OC-05	Agency
Operations Supervisor	OC-05	Agency
Principal Accountant	OC-41	Agency
Principal Buyer	OC-05	Agency
Principal Contracts Administrator	OC-05	Agency
Principal Environmental Specialist	OC-29	Agency
Principal Human Resources Analyst	OC-11	Agency
Principal Information Technology Analyst	OC-08	Agency
Principal Public Affairs Specialist	OC-05	Agency
Principal Safety and Health Specialist	OC-05	Agency
Principal Staff Analyst (OC-05)	OC-05	Agency
Principal Staff Analyst (OC-12)	OC-12	Agency
Public Affairs Supervisor	OC-05	Agency
Purchasing and Contracts Manager	OC-05	Agency
Purchasing Supervisor	OC-05	Agency
Safety & Health Manager	OC-05	Agency
Safety and Health Supervisor	OC-05	Agency
Secretary of the OCSD Financing Corporation	OC-05	COB
Senior Buyer	OC-05	Agency
Senior Construction Inspector	OC-10	Agency
Senior Contracts Administrator	OC-05	Agency
Senior Cost Estimator	OC-41	Agency
Senior Engineer	OC-05	Agency
Senior Scientist	OC-21	Agency



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Position	Disclosure Category	Files With
Source Control Inspector I and II	OC-29	Agency

Total: 63

OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200

Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3 (b)), are NOT subject to the Agency's Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov't Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

Alternate Director	Files with	FPPC - SB852
Director	Files with	FPPC - SB852
Director of Finance	Files with	FPPC - SB852
OCSD Financing Corporation Board of Directors	Files with	FPPC - SB852
Treasurer of the OCSD Financing Corporation	Files with	FPPC - SB852

The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency's jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: Sanitation Districts

Agency: Orange County Sanitation District

Disclosure Category	Disclosure Description
87200 Filer	Form 87200 filers shall complete all schedules for Form 700 and disclose all reportable sources of income, interests in real property, investments and business positions in business entities, if applicable, pursuant to Government Code Section 87200 <i>et seq.</i>
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).
OC-05	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.
OC-08	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that develop or provide computer hardware/software, voice data communications, or data processing goods, supplies, equipment, or services (including training and consulting services) used by the County Department, Authority or District, as applicable.
OC-10	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that are engaged in any real estate activity including, but not limited to real estate appraisal, development, construction, planning/architectural design, engineering, sales, brokerage, leasing, lending, insurance, rights of way, and/or studies; and/or property or facilities management/maintenance/custodial and utility services as used by the County Department, Authority or District or provides capital for the purchase of property used or sold by Orange County, the Authority or the District as applicable.
OC-11	All interests in real property in Orange County or located entirely or partly within the Authority or District boundaries as applicable, as well as investments in, business positions with and income (including gifts, loans and travel payments) from sources that are engaged in the supply of equipment related to recruitment, employment search & marketing, classification, training, or negotiation with personnel; employee benefits, and health and welfare benefits.
OC-12	All interests in real property in Orange County, the District, or Authority, as applicable, as well as investments in, business positions with and income (including gifts, loans and travel payments) from sources that invest funds or engage in the business of insurance including, but not limited to insurance companies, carriers, holding companies, underwriters, brokers, solicitors, agents, adjusters, claims managers and actuaries; from financial institutions including but not limited to, banks, savings & loan associations and credit unions or sources that have filed a claim, or have a claim pending, against Orange County, the Authority or the District, as applicable.
OC-21	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide laboratory or chemical-related goods, supplies, equipment, or services (including training and consulting services).
OC-29	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that are subject to inspection or regulation by the County Department, Authority or District, as applicable.



Disclosure Descriptions EXHIBIT B (Final Draft)

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Disclosure Category	Disclosure Description
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.
OC-41	All interests in real property in Orange County, the District or Authority, as applicable, as well as investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, vehicles, or equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.

Grand Total: 11