

**Contract Summary Form**

OC Expediter Requisition #: 1811248

**Institute for Urban Initiatives  
Continuum of Care Program Technical Assistance & Consulting****SUMMARY OF SIGNIFICANT CHANGES**

New Contract for Continuum of Care Program Technical Assistance & Consulting shall provide specialized technical assistance for the operations of the Continuum of Care (CoC) Program and the delivery and development of homeless service activities and strategies that support the County of Orange's (County) efforts to effectively address and reduce homelessness in Orange County.

**SUBCONTRACTORS**

**This contract does not currently include subcontractors or pass through to other providers.**

**CONTRACT OPERATING EXPENSES****Continuum of Care Program Technical Assistance & Consulting Budget:****Budget for Period 1: July 1, 2026, to June 30, 2027**

<b>Period 1</b>	<b>Deliverables per Quarter*</b>	<b>Fees</b>
Quarter 1 Contract Execution – July 1, 2026 – September 30,	<ul style="list-style-type: none"> <li>• Policy and legislative analysis of approved state budget and grant funding opportunities</li> <li>• Accomplish activities related to the completion of the CoC Program NOFO and CoC application</li> <li>• Draft answers for questions in the Collaborative Applicant application for the CoC Program and grant funding opportunities</li> <li>• Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$20,000
Quarter 2 October 1, 20 – December 31, 202	<ul style="list-style-type: none"> <li>• Policy and legislative analysis of proposed Federal budget</li> <li>• Provide CoC Program NOFO application evaluation and feedback identifying areas for improvement</li> <li>• Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$20,000
Quarter 3 January 1, 2027 – March 31, 2	<ul style="list-style-type: none"> <li>• Policy and legislative analysis of approved Federal budget and grant funding opportunities</li> <li>• Methodology and implementation framework for the planning of the 2027 Point In Time Count</li> <li>• Analysis of Housing Inventory Chart and Point In Time as submitted to HUD</li> <li>• Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$20,000
Quarter 4	<ul style="list-style-type: none"> <li>• Policy and legislative analysis of Governor's revised state budget and grant funding opportunities.</li> </ul>	\$15,000

April 1, 2027 – June 30, 2027	<ul style="list-style-type: none"> <li>Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	
<b>Total Period 1</b>		<b>\$75,000</b>

**Budget for Period 2: July 1, 2027, to June 30, 2028**

<b>Period 2</b>	<b>Deliverables per Quarter*</b>	<b>Fees</b>
Quarter 1 July 1, 2027 – September 30,	<ul style="list-style-type: none"> <li>Policy and legislative analysis of approved state budget and grant funding opportunities</li> <li>Accomplish activities related to the completion of the CoC Program NOFO and CoC application</li> <li>Draft answers for questions in the Collaborative Applicant application for the CoC Program and grant funding opportunities</li> <li>Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$20,000
Quarter 2 October 1, 20 – December 31, 202	<ul style="list-style-type: none"> <li>Policy and legislative analysis of proposed Federal budget</li> <li>Provide CoC Program NOFO application evaluation and feedback identifying areas for improvement</li> <li>Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$20,000
Quarter 3 January 1, 2028 – March 31, 2	<ul style="list-style-type: none"> <li>Policy and legislative analysis of approved Federal budget and grant funding opportunities</li> <li>Methodology and implementation framework for the planning of the 2027 Point In Time Count</li> <li>Analysis of Housing Inventory Chart and Point In Time as submitted to HUD</li> <li>Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$20,000
Quarter 4 April 1, 202 – June 30, 2028	<ul style="list-style-type: none"> <li>Policy and legislative analysis of Governor's revised state budget and grant funding opportunities.</li> <li>Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$15,000
<b>Total Period 2</b>		<b>\$75,000</b>

**Budget for Period 2: July 1, 2028, to June 30, 2029**

<b>Period 3</b>	<b>Deliverables per Quarter*</b>	<b>Fees</b>
Quarter 1 July 1, 2028 – September 30,	<ul style="list-style-type: none"> <li>Policy and legislative analysis of approved state budget and grant funding opportunities</li> <li>Accomplish activities related to the completion of the CoC Program NOFO and CoC application</li> <li>Draft answers for questions in the Collaborative Applicant application for the CoC Program and grant funding opportunities</li> <li>Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	\$20,000

<p>Quarter 2 October 1, 2028 – December 31, 2028</p>	<ul style="list-style-type: none"> <li>• Policy and legislative analysis of proposed Federal budget</li> <li>• Provide CoC Program NOFO application evaluation and feedback identifying areas for improvement</li> <li>• Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	<p>\$20,000</p>
<p>Quarter 3 January 1, 2029 – March 31, 2029</p>	<ul style="list-style-type: none"> <li>• Policy and legislative analysis of approved Federal budget and grant funding opportunities</li> <li>• Methodology and implementation framework for the planning of the 2029 Point In Time Count</li> <li>• Analysis of Housing Inventory Chart and Point In Time as submitted to HUD</li> <li>• Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	<p>\$20,000</p>
<p>Quarter 4 April 1, 2029 – June 30, 2029</p>	<ul style="list-style-type: none"> <li>• Policy and legislative analysis of Governor’s revised state budget and grant funding opportunities.</li> <li>• Summaries of federal and state grant funding opportunities and recommendations to the County</li> </ul>	<p>\$15,000</p>
<b>Total Period 3</b>		<p><b>\$75,000</b></p>