



AGENDA STAFF REPORT

Control: 26001203

MEETING DATE: 05/19/2026

LEGAL ENTITY TAKING ACTION: Board of Supervisors

BOARD OF SUPERVISORS DISTRICT(S): All Districts

SUBMITTING AGENCY/DEPARTMENT: County Executive Office

DEPARTMENT CONTACT PERSON(S): KC Roestenberg, 714-567-5075
Lynne Halverson, 714-834-5294

SUBJECT: Third Quarter FY 2025-26 Information Technology Projects Progress Report

CEO CONCUR	COUNTY COUNSEL REVIEW	CLERK OF THE BOARD
Concur	No Legal Objection	CONSENT CALENDAR 3 Votes Board Majority

Budgeted: N/A	Current Year Cost: N/A	Annual Cost: N/A
Staffing Impact: No		Sole Source: No
Current Fiscal Year Revenue: N/A	Funding Source: N/A	County Audit in Last 3 years: No
Levine Act Review Completed? N/A		

Prior Board Action: 3/10/2026 #4, 12/2/2025 #15, 8/26/2025 #14, 6/24/2025 #19

RECOMMENDED ACTION(S):

Receive and file the Quarterly Information Technology Projects Progress Report for Third Quarter FY 2025-26.

SUMMARY:

Receiving and filing the Third Quarter FY 2025-26 Information Technology Projects Progress Report will provide the Board of Supervisors and the public with an update on the status of major County technology projects.

BACKGROUND INFORMATION:

Since 2006, the Program Management Office (PMO) within the County Executive Office (CEO), Orange County Information Technology (OCIT) has reported quarterly on the status of Information Technology (IT) projects with a budget of \$150,000 or more. Project status details are gathered from County department project managers and verified by the OCIT PMO.

The Third Quarter FY 2025-26 IT Projects Progress Report covers the period of January 1, 2026, through March 31, 2026, and is included with this Agenda Staff Report as Attachment A. The number of projects in

this reporting period is ten, two more than the number of projects reported in the previous quarter. No projects were completed last quarter.

- Two new projects were added this quarter: County Phone System Migration (OCIT) and Case Management System (CMS) Replacement (District Attorney).
- The total budget increased from \$106,452,441 to \$111,826,363.
- Two projects experienced significant schedule delays and are in "Red" status (i.e., expected completion date is more than 20 percent of baselined schedule): Multi-Factor Authentication (MFA) System (OCIT) and Automated Jail System (OC Sheriff's Department).
- No projects experienced a budget overage in excess of 20 percent of the baselined budget.

Details concerning budget and schedule mitigation activities are included in the Project Dashboard found in Attachment A. A Status Update of OCIT Projects Identified as At Risk or Critical in Third Quarter FY 2025-26 Quarterly IT Project Report is included with this Agenda Staff Report as Attachment B. Attachment B provides status updates as of April 20, 2026, for OCIT-managed projects with budgets of \$150,000 or more that were flagged as at risk or critical as of March 31, 2026. It does not cover projects managed by departments other than OCIT. In addition to the status of the individual projects, the complete progress report (Attachment A) provides information and data regarding the County's IT project performance and investment trends over the last 12 quarters.

The Board of Supervisors received the previous Quarterly IT Projects Progress Reports on March 10, 2026; December 2, 2025; August 26, 2025, June 24, 2025; and every previous quarter since May 24, 2016.

FINANCIAL IMPACT:

N/A

STAFFING IMPACT:

N/A

REVIEWING AGENCIES/DEPARTMENTS:

N/A

ATTACHMENTS:

Attachment A - Quarterly IT Project Report - FY2526 - Q3

Attachment B - Status Update