

## RISK ASSESSMENT OR MODIFICATION OF INSURANCE TERMS

**Use this form to request a risk assessment and determine proper insurance requirements when developing a contract. *\*\*Please attach contract and prior Risk Management approval(s) if any\*\****

DATE: 3/3/2026

TO: RiskMgmtInsurance@ocgov.com

FROM: Emily Burgos

(714) 245-6271

SSA/CPO Contracts Services

County Employee

Phone #

County Department

<b>CONTRACT TYPE</b>			
<input type="checkbox"/> Commodities	<input type="checkbox"/> Public Works	<input checked="" type="checkbox"/> Services	
<input type="checkbox"/> Lease/License	<input type="checkbox"/> A & E	<input type="checkbox"/> Other	

Vendor Name: Mercy House Living Centers

IFB:  Yes  No

Contract or RFP #: MA-063-23010982

Contract Amount: \$10,294,341

### Insurance Type to Reviewed for Waiver or Modification of Terms

<input type="checkbox"/> Commercial General Liability (CGL)	<input type="checkbox"/> Workers' Compensation (W/C)	<input type="checkbox"/> Property Insurance
<input type="checkbox"/> Commercial Auto Liability (AL)	Employer's Liability	<input type="checkbox"/> Indemnification
<input type="checkbox"/> Professional Liab. (Errors & Omissions)	<input checked="" type="checkbox"/> Sexual Misconduct	<input type="checkbox"/> Limitation of Liability
<input type="checkbox"/> Network Security & Privacy Liab.	<input type="checkbox"/> Technology Error & Omissions	<input type="checkbox"/> High Risk
<input type="checkbox"/> Other: _____		

### Request and Justification (add another page if necessary):

This contract between County and Mercy House for Bringing Families Home services will have claims-made policies for SML as they are unable to obtain policies on a per occurrence form. Contractor meets with head of household for housing services and has limited contact with minors.

### To Be Completed by CEO/Risk Management

 Approved Denied Approved as Modified

### Comments

Claims Made is acceptable as there is no isolated one on one interaction with minors.

CEO/Risk Management:

DocuSigned by:  
  
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Date:

4/1/2026

**Note:** CEO Risk Management acts as an advisory to departments regarding risk assessment. Any changes to a contract requires a formal modification.