



Conflict of Interest Code EXHIBIT A (Final Draft)

Entity: Sanitation Districts

Agency: Orange County Sanitation District

Position	Disclosure Category	Files With	Status
Accounting Supervisor	OC-05	Agency	Unchanged
Assistant Clerk of the Board	OC-05	Agency	Unchanged
Assistant General Counsel	OC-01	COB	Added
Reason: Adding additional position			
Assistant General Manager	OC-01	COB	Unchanged
Buyer	OC-05	Agency	Unchanged
Capital Improvement Program Project Manager	OC-41	Agency	Unchanged
Chief Plant Operator	OC-05	Agency	Unchanged
Clerk of the Board	OC-05	COB	Unchanged
Construction Inspection Supervisor	OC-05	Agency	Unchanged
Construction Inspector	OC-10	Agency	Unchanged
Consultant	OC-30	Agency	Unchanged
Contracts Administrator	OC-05	Agency	Unchanged
Contracts Supervisor	OC-05	Agency	Unchanged
Cost Estimator	OC-41	Agency	Unchanged
Director of Communications	OC-41	COB	Unchanged
Director of Engineering	OC-41	COB	Unchanged
Director of Environmental Services	OC-41	COB	Unchanged
Director of Finance	OC-41	COB	Deleted
Reason: Move to 87200			
Director of Human Resources	OC-41	COB	Unchanged
Director of Operations and Maintenance	OC-41	COB	Unchanged
Engineer (OC-29)	OC-29	Agency	Unchanged
Engineer (OC-41)	OC-41	Agency	Unchanged
Engineering Manager	OC-05	Agency	Unchanged
Engineering Supervisor	OC-05	Agency	Unchanged
Environmental Protection Manager	OC-29	Agency	Unchanged
Environmental Supervisor	OC-29	Agency	Unchanged
Finance Manager	OC-05	Agency	Unchanged
General Counsel	OC-01	COB	Unchanged
General Manager	OC-01	COB	Unchanged
Human Resources Manager	OC-11	Agency	Unchanged



Attachment A

**Conflict of Interest Code
EXHIBIT A (Final Draft)**

Entity: Sanitation Districts

Agency: Orange County Sanitation District

Position	Disclosure Category	Files With	Status
Human Resources Supervisor	OC-11	Agency	Unchanged
Information Technology Manager	OC-08	Agency	Unchanged
Information Technology Supervisor	OC-08	Agency	Unchanged
Lead Source Control Inspector (OC-05)	OC-05	Agency	Unchanged
Lead Source Control Inspector (OC-29)	OC-29	Agency	Unchanged
Maintenance Manager	OC-05	Agency	Unchanged
Maintenance Superintendent	OC-05	Agency	Unchanged
Maintenance Supervisor	OC-05	Agency	Unchanged
Materials Management Supervisor	OC-05	Agency	Unchanged
Operations Manager	OC-05	Agency	Unchanged
Operations Supervisor	OC-05	Agency	Unchanged
Principal Accountant	OC-41	Agency	Unchanged
Principal Buyer	OC-05	Agency	Unchanged
Principal Contracts Administrator	OC-05	Agency	Unchanged
Principal Environmental Specialist	OC-29	Agency	Unchanged
Principal Human Resources Analyst	OC-11	Agency	Unchanged
Principal Information Technology Analyst	OC-08	Agency	Unchanged
Principal Public Affairs Specialist	OC-05	Agency	Unchanged
Principal Safety and Health Specialist	OC-05	Agency	Unchanged
Principal Staff Analyst (OC-05)	OC-05	Agency	Unchanged
Principal Staff Analyst (OC-12)	OC-12	Agency	Unchanged
Public Affairs Supervisor	OC-05	Agency	Unchanged
Purchasing and Contracts Manager	OC-05	Agency	Unchanged
Purchasing Supervisor	OC-05	Agency	Unchanged
Safety & Health Manager	OC-05	Agency	Unchanged
Safety and Health Supervisor	OC-05	Agency	Unchanged
Secretary of the OCSD Financing Corporation	OC-05	COB	Unchanged
Senior Buyer	OC-05	Agency	Unchanged
Senior Construction Inspector	OC-10	Agency	Unchanged
Senior Contracts Administrator	OC-05	Agency	Unchanged
Senior Cost Estimator	OC-41	Agency	Unchanged



Attachment A

**Conflict of Interest Code
EXHIBIT A (Final Draft)**

Entity: Sanitation Districts

Agency: Orange County Sanitation District

Position	Disclosure Category	Files With	Status
Senior Engineer	OC-05	Agency	Unchanged
Senior Scientist	OC-21	Agency	Unchanged
Source Control Inspector I and II	OC-29	Agency	Unchanged
Treasurer of the OCSD Financing Corporation	OC-41	COB	Deleted
Reason: Moving to 87200			

Total: 65

OFFICIALS WHO ARE SPECIFIED IN GOVERNMENT CODE SECTION 87200

Officials who are specified in Government Code section 87200 (including officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3 (b)), are NOT subject to the Agency’s Conflict of Interest Code, but are subject to the disclosure requirements of the Political Reform Act, Government Code section 87100, et seq. Gov’t Code § 87203. These positions are listed here for informational purposes only.

The positions listed below are officials who are specified in Government Code section 87200:

Alternate Director	Files with	FPPC - SB852	Unchanged
Director	Files with	FPPC - SB852	Unchanged
Director of Finance	Files with	FPPC - SB852	Added
Reason: Move from County to FPPC			
OCSD Financing Corporation Board of Directors	Files with	FPPC - SB852	Unchanged
Treasurer of the OCSD Financing Corporation	Files with	FPPC - SB852	Added
Reason: Move from County to FPPC			

The disclosure requirements for these positions are set forth in Government Code section 87200, et. seq. They require the disclosure of interests in real property in the agency’s jurisdiction, as well as investments, business positions and sources of income (including gifts, loans and travel payments).



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: Sanitation Districts

Agency: Orange County Sanitation District

Disclosure Category	Disclosure Description	Status
87200 Filer	Form 87200 filers shall complete all schedules for Form 700 and disclose all reportable sources of income, interests in real property, investments and business positions in business entities, if applicable, pursuant to Government Code Section 87200 <i>et seq.</i>	Unchanged
OC-01	All interests in real property in Orange County, the authority or the District as applicable, as well as investments, business positions and sources of income (including gifts, loans and travel payments).	Unchanged
OC-05	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.	Unchanged
OC-08	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that develop or provide computer hardware/software, voice data communications, or data processing goods, supplies, equipment, or services (including training and consulting services) used by the County Department, Authority or District, as applicable.	Unchanged
OC-10	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that are engaged in any real estate activity including, but not limited to real estate appraisal, development, construction, planning/architectural design, engineering, sales, brokerage, leasing, lending, insurance, rights of way, and/or studies; and/or property or facilities management/maintenance/custodial and utility services as used by the County Department, Authority or District or provides capital for the purchase of property used or sold by Orange County, the Authority or the District as applicable.	Unchanged
OC-11	All interests in real property in Orange County or located entirely or partly within the Authority or District boundaries as applicable, as well as investments in, business positions with and income (including gifts, loans and travel payments) from sources that are engaged in the supply of equipment related to recruitment, employment search & marketing, classification, training, or negotiation with personnel; employee benefits, and health and welfare benefits.	Unchanged
OC-12	All interests in real property in Orange County, the District, or Authority, as applicable, as well as investments in, business positions with and income (including gifts, loans and travel payments) from sources that invest funds or engage in the business of insurance including, but not limited to insurance companies, carriers, holding companies, underwriters, brokers, solicitors, agents, adjusters, claims managers and actuaries; from financial institutions including but not limited to, banks, savings & loan associations and credit unions or sources that have filed a claim, or have a claim pending, against Orange County, the Authority or the District, as applicable.	Unchanged
OC-21	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide laboratory or chemical-related goods, supplies, equipment, or services (including training and consulting services).	Unchanged
OC-29	All investments in, business positions with and income (including gifts, loans and travel payments) from sources that are subject to inspection or regulation by the County Department, Authority or District, as applicable.	Unchanged



Disclosure Descriptions EXHIBIT B (Final Draft)

Entity: Sanitation Districts

Agency: Orange County Sanitation District

Disclosure Category	Disclosure Description	Status
OC-30	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest category in the code subject to the following limitation: The County Department Head/Director/General Manager/Superintendent/etc. may determine that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure required. The determination of disclosure is a public record and shall be filed with the Form 700 and retained by the Filing Officer for public inspection.	Unchanged
OC-41	All interests in real property in Orange County, the District or Authority, as applicable, as well as investments in, business positions with and income (including gifts, loans and travel payments) from sources that provide services, supplies, materials, machinery, vehicles, or equipment (including training and consulting services) used by the County Department, Authority or District, as applicable.	Unchanged

Grand Total: 11