

**Amendment No. Three to**

**MA-012-24010395**

**Between**

**County of Orange**

**And**

**City of La Habra**

**For**

**WORKFORCE INNOVATION AND OPPORTUNITY ACT (WIOA)**

**YOUTH PROGRAM SERVICES**

This AMENDMENT No. Three to Contract MA-012-24010395 (hereinafter referred to as "Amendment No. Three") is made and entered into as of the date fully executed by and between the County of Orange, a political subdivision of the State of California ("County") and City of La Habra, ("Subrecipient"), with County and Subrecipient sometimes individually referred to as "Party" or collectively referred to as "Parties".

**Recitals**

WHEREAS, County and Subrecipient entered into Contract MA-012-24010395 for Workforce Innovation and Opportunity Act (WIOA) Youth Program Services, effective Monday, July 1, 2024, through June 30, 2025, in the Not-to-Exceed Amount of \$2,700,000, ("Contract"); and,

WHEREAS, the Parties executed First Amendment to increase the Contract by \$135,000 exercising the approved contingency with a new annual maximum obligation of \$2,835,000; and replace Attachment A- Scope of Services with Attachment A-1, replace Attachment B- Payment Compensation with Attachment B-1, replace Attachment C- Budget Schedule with Attachment C-1, replace Attachment D- Staffing Plan with Attachment D-1, replace Attachment E- Performance Standards with Attachment E-1, and replace Attachment F- Federal Award Identification Information with Attachment F-1; and

WHEREAS, the Parties executed Second Amendment to renew Contract for an additional one year period beginning July 1, 2025 through June 30, 2026 with an annual maximum obligation of \$3,105,000; and replace Article BB – Contingency of Funds of the Contract’s General Terms and Conditions; and replace Attachment A-1- Scope of Services with Attachment A-2, replace Attachment B-1- Payment Compensation with Attachment B-2, replace Attachment C-1- Budget Schedule with Attachment C-2, replace Attachment D-1- Staffing Plan with Attachment D-2, replace Attachment E-1- Performance Standards with Attachment E-2, and replace Attachment F-1- Federal Award Identification Information with Attachment F-2; and replace Exhibit 5 – OC Community Resources Contract Reimbursement Policy with Exhibit 5-1; and

WHEREAS, the Parties now desire to enter into this Third Amendment to Renew the Contract for one (1) year effective July 1, 2026 through June 30, 2027, with a new annual maximum obligation of \$3,105,000, with a cumulative contract total of \$9,045,000; and to replace Attachment A-2- Scope of Services with Attachment A-3, replace Attachment B-2- Payment Compensation with Attachment B-3, replace Attachment C-2- Budget Schedule with Attachment C-3, replace Attachment D-2- Staffing Plan

with Attachment D-3, replace Attachment E-2- Performance Standards with Attachment E-3, and replace Attachment F-2- Federal Award Identification Information with Attachment F-3; and,

NOW THEREFORE, the Parties agree as follows:

**1. The term of the Contract described in Contract Article 2 ("Term of Contract") is hereby extended an additional year as follows:**

The Contract is hereby renewed for one (1) year, effective July 1, 2026, through June 30, 2027, with an annual maximum obligation of \$3,105,000, unless otherwise terminated as provided herein.

**2. Attachment A-2, Scope of Services:**

Attachment A-2, Scope of Services is hereby replaced with Attachment A-3.

**3. Attachment B-2, Payment Compensation:**

Attachment B-2, Payment Compensation is hereby replaced with Attachment B-3.

**4. Attachment C-2, Budget Schedule:**

Attachment C-2, Budget Schedule is hereby replaced with Attachment C-3.

**5. Attachment D-2, Staffing Plan:**

Attachment D-2, Staffing Plan is hereby replaced with Attachment D-3.

**6. Attachment E-2, Performance Standards:**

Attachment E-2, Performance Standards is hereby replaced with Attachment E-3.

**7. Attachment F-2, Federal Award Identification Information:**

Attachment F-2, Federal Award Identification Information is hereby replaced with Attachment F-3.

8. All other terms and conditions in this Contract shall remain unchanged and with full force and effect.

**SIGNATURE PAGE**



IN WITNESS WHEREOF, the Parties hereto have executed this Amendment on the date first above written.

**City of La Habra**

If the Subrecipient is a corporation, signatures of two specific corporate officers are required as further set forth.

- The first corporate officer signature must be one of the following: 1) Chairman of the Board, 2) President, 3) Vice President; and
- The second corporate officer signature must be one of the following: 1) Secretary, 2) Assistant Secretary, 3) Chief Financial Officer, 4) Assistant Treasurer.

In the alternative, a single corporate signature is acceptable when accompanied by a corporate resolution demonstrating the legal authority of the signature to bind the company.

	Keith F. Collins	City Attorney	4/20/26
Signature	Name	Title	Date
	Jim Sadro	City manager	4/21/26
Signature	Name	Title	Date

COUNTY OF ORANGE, a political subdivision of the State of California

**COUNTY AUTHORIZED SIGNATURE:**

		Deputy Procurement Agent	
Signature	Name	Title	Date

Approved as to form:

**Office of the County Counsel**

	John Cleveland	Deputy	4/21/2026
Signature	Name	Title	Date



**ATTACHMENT A-3  
SCOPE OF SERVICES  
WIOA Youth Program Services**

**A. BACKGROUND**

The Orange County Workforce Development Board (OCWDB) in partnership with the County seeks to support the mission of the Workforce Innovation and Opportunity Act (WIOA) and Orange County Regional/Local Plans to align workforce activities with economic development. The intent is to include economic growth and align economic development for the successful implementation of the public workforce system that is designed to support Orange County residents including In-School Youth (ISY) and Out-of-School Youth (OSY). OCWDB and the County envision a workforce development system that is customer-focused on both the job seeker and employer.

In support of the County's and OCWDB's vision, the Orange County Workforce System shall incorporate job-specific training programs for youth that align with 21<sup>st</sup>-century workforce skills. The Subrecipient will be an integral function of the Orange County Workforce System by delivering high-quality workforce services and job-specific training programs for youth, beginning with career exploration and guidance, continued support for educational attainment, opportunities for skills training, such as pre-apprenticeships or internships, for in-demand industries and occupations, leading to unsubsidized employment along a career pathway, military, enrollment in post-secondary education or a Registered Apprenticeship that lead to economic self-sufficiency.

**B. PURPOSE**

The purpose of the WIOA Youth Program Contract is for the delivery of comprehensive youth services that offer in-depth employment and education advancement opportunities, career exploration and counseling as well as assisting with the elimination of barriers for targeted In-School Youth (ISY) and Out-of-School Youth (OSY) in Orange County with the exception of the cities of Anaheim and Santa Ana (which are governed by their own Workforce Boards). Funding for this contract is made available through WIOA funds.

Services must be based on youth development principles and best practices that re-engage, support, motivate and prepare youth for continuing educational achievements, successful transition into adulthood and long-term success in employment. The holistic approach will require Subrecipient to participate in youth engagement in their community, leadership development programs, and processes for developing and preparing targeted youth with effective life-coping skills.

The performance outcome measures are based on those established by the United States Department of Labor (USDOL) [WIOA §116 (b)(2)(A)] and focus on improving employment and education outcomes for youth. The outcome measures include:

- i. Employment Rate – 2nd Quarter After Exit: The percentage of program participants who are in education or training activities, or unsubsidized

- employment, during the second quarter after exit from the program.
- ii. Employment Rate – 4th Quarter After Exit: The percentage of program participants who are in education or training activities, or unsubsidized employment, during the fourth quarter after exit from the program.
  - iii. Median Earnings – 2nd Quarter After Exit: The median earnings of program participants who are in unsubsidized employment during the second quarter after exit from the program.
  - iv. Credential Attainment: The percentage of program participants who obtain a recognized postsecondary credential, or a secondary school diploma or its recognized equivalent (subject to clause (iii) of WIOA regulations), during participation in or within 1 year after exiting from the program.
  - v. Measurable Skills Gain: The percentage of program participants who, during a program year, are in an education or training program that leads to a recognized postsecondary credential or employment and who are achieving measurable skill gains toward such a credential or employment.

### C. SERVICES AND EXPECTATIONS

Subrecipient must meet high standards of public service and fiduciary responsibility. Subrecipient shall implement a system of self-monitoring, including the review of key data related to performance, quality assurance, financial integrity and accuracy and youth center operations.

#### Quality Assurance Review

Subrecipient shall be responsible for quality assurance review of their fiscal and program operations which includes, but is not limited to, a quality assurance system to review case files, including CalJOBS electronic files, participants' WIOA eligibility determination and documentation, ISPs, reports (issued by CalJOBS, State, and/or Local agencies), gaps in service delivery, provision and documentation of substantial services, timely client exit, performance outcomes, follow-up activities, property management (including maintenance of up-to-date equipment inventory lists in each service location, purchases, expenditures and invoices, federal and state requirements for universal programmatic and physical access to services and activities (including access for individuals with disabilities).

**Subrecipient shall provide Internal Monitoring Procedures and Schedule to the County administrative offices by August 31, 2026. Subrecipient shall produce all quality assurance review documentation upon request by the County of Orange administrative office.**

1. Subrecipient shall establish and follow a standardized review methodology that:
  - a. Includes procedures for conducting a quality assurance review on all contracted program and fiscal activities. To include review of expenditures against budget to ensure compliance with the Office of Management and Budget (OMB) requirements and WIOA.
  - b. Must develop a written report to include recorded findings, any needed corrective action, and due dates for the accomplishment of corrective actions.
  - c. Requires systematic follow-up to ensure that necessary corrective action has been taken and outstanding issues are addressed and resolved; and

- d. Requires that following the completion of each internal monitoring, completed reviews are verified and a list of files reviewed is maintained.
2. In addition to Item #1 above, the Subrecipient shall follow their regular (day-to-day) internal review processes to support high standards of service provision and documentation. This shall include periodic file review and immediate correction of issues noted.
3. Subrecipient shall take corrective action measures as a result of findings identified through federal, state, and County monitoring within fifteen (15) days of notification. Repeat and systemic findings identified in any federal, state and County compliance monitoring may result in a possible loss or reduction in funding and/or other sanctions issued by the County of Orange.

Subrecipient shall be responsible for being knowledgeable of and complying with all WIOA and related California laws, regulations, rules, and policies of the funding sources related to the subject matter of this contract. If the County determines, at its sole discretion, that the Subrecipient is not responsible, that it does not possess the administrative, fiscal, and/or technical resources and capabilities necessary to successfully perform under the terms and conditions of an agreement, it shall terminate the agreement immediately.

**Internal Policies and Procedures** for all WIOA operations and administration shall be developed by the Subrecipient. All Policies and Procedures shall be reviewed with all staff to ensure full compliance.

**Subrecipient shall provide all Policies and Procedures, in original Microsoft Word file format, to the COUNTY administrative office by July 31, 2026 for review and approval.**

As a condition to the award of financial assistance from the Department of Labor under Title I of WIOA, the grant Subrecipient assures that it will comply fully with the nondiscrimination and equal opportunity provisions under all applicable local, state, and federal regulations.

Subrecipient shall be responsible to post the “Equal Opportunity Is The Law” and the “Summary of Rights and Program Grievance and Complaint Procedures” in prominent locations, and in appropriate formats to individuals with visual impairments. Postings shall be provided in English, Spanish, Farsi, Korean and Vietnamese. Updated client acknowledgement forms (EO and Programmatic Grievance) must be made available in English, Spanish, Farsi, Korean and Vietnamese, which will be provided by the County of Orange.

## D. PROGRAM COMPONENTS AND REQUIREMENTS

### 1. Program Design

The Subrecipient shall implement a program design that consists of outreach, an objective assessment, an individual service strategy, case management, and follow-up services that lead toward successful outcomes for young adult participants [WIOA Section 129 (c)(1)]. The program design must include the following elements:

- a. Outreach and recruitment (inclusive of eligibility determination) conducted within established youth jurisdictional boundaries to attract a sufficient number of Youth who need and would benefit from the services provided and meet the eligibility requirements to receive such services.
- b. Provide the Test of Adult Basic Education (TABE), Comprehensive Adult Student Assessment Systems (CASAS), Basic English Skills Test (BEST), or Massachusetts Adult Proficiency Test (MAPT) objective assessment of the academic levels, skills levels, and services needs of each participant; this assessment shall include a review of basic skills, occupational skills, prior work experience, employability, interest, aptitudes, supportive service needs, and developmental needs for the purpose of identifying appropriate services and career pathways for participants.
- c. Develop an Individual Service Plan (ISP) for each participant that shall identify appropriate goals and performance outcomes for youth with corresponding achievement goals based on the objective assessments. The service strategy shall identify a career pathway that includes education and employment goals and the strategy for each participant shall be linked to one or more of the performance indicators described in WIOA §116 (b)(2)(A)(ii). As the needs of the participant change and goals are met, the ISP will be modified and updated accordingly. The time of service must be directly linked with the ISP. The ISP is a “living document” and is the foundational plan for the WIOA services a participant receives. Continued evaluation will ensure case toward the achievement of the participant’s goals and objectives.
- d. Case Management shall be provided to enrolled youth and continue throughout the 12 months follow-up period. Services delivered shall support positive development and work towards achieving youth’s goals. Through coordination of supportive and educational services, youth shall be prepared for postsecondary education opportunities, academic and occupational training, and/or employment. Subrecipient is encouraged to utilize motivational interviewing, soft skills and customer centered thinking when providing services/case management.
- e. Subrecipient shall provide:
  - i. Activities leading to the attainment of a secondary school diploma or its recognized equivalent, or a recognized post-secondary credential.
  - ii. Preparation for post-secondary education and training opportunities.
  - iii. Strong linkages between academic instruction and occupational education leading to the attainment of recognized post-secondary credentials.

- iv. Preparation for unsubsidized employment opportunities.
- v. Effective connections to employers, including small employers, in-demand industry sectors and occupations of local and regional labor markets.
- vi. Apprenticeship connections.
- vii. Military linkages.
- viii. Measurable skills gain.
- ix. Work experience (WEX).

## 2. Program Elements

WIOA requires the following fourteen (14) program elements [WIOA § 129 (c)(2)] to be available to enrolled youth participants. The services listed must be accessible to participants and may be offered in-house, subcontracted, or through collaborative partnerships utilizing community resources.

- a. Tutoring, study skills training, instruction, and evidence-based dropout prevention and recovery strategies that lead to the completion of the requirements for a secondary school diploma or its recognized equivalent (including a recognized certificate of attendance or similar document for individuals with disabilities) or for a recognized post-secondary credential;
- b. Alternative secondary school services, or dropout recovery services, that assist youth who have struggled in traditional secondary school education. Dropout recovery services are aimed at getting youth who have dropped out of secondary education back into a secondary school or alternative secondary school/high school equivalency program;
- c. Paid and unpaid work experiences that have academic and occupational education as a component of the work experience, which may include:
  - i. Summer employment opportunities and other employment opportunities available throughout the school year; Work experience must be linked to activities that will result in meeting WIOA performance measures and may not be provided on a stand-alone basis;
  - ii. Pre-apprenticeship programs or set of strategies designed to prepare individuals to enter and succeed in a Registered Apprenticeship program and has a documented partnership with at least one Registered Apprenticeship program
  - iii. Internships and job shadowing are temporary, unpaid exposure to the workplace in an occupational area of interest to the participant and may last anywhere from a few hours to a week or more.
  - iv. On-the-job training opportunities is defined as training provided by an employer after the direct hire of the individual in exchange for a partial reimbursement of a percentage of the wage rate, determined by County's OJT Policy.

- d. Occupational skill training, which shall include priority consideration for training programs that lead to recognized postsecondary credentials that are aligned with in-demand industry sectors or occupations in the local area;
- e. Education offered concurrently with and in the same context as workforce preparation activities and training for a specific occupation or occupational cluster;
- f. Leadership development opportunities, which may include community service and peer-centered activities encouraging responsibility and other positive social and civic behaviors, as appropriate;
- g. Supportive services, including but not limited to transportation and childcare that are necessary to enable the youth to participate in activities. The rationale for supportive services must be documented on the ISP, and adherence to the provisions and requirements in the County's Supportive Services policy is required;
- h. Adult mentoring for the period of participation and a subsequent period, for a total of not less than 12 months;
- i. Follow-up services for not less than 12 months after the completion of participation; Follow-up contact form must be completed for the first, second, third, and fourth quarters after exit;
- j. Comprehensive guidance and counseling, which may include drug and alcohol abuse counseling, mental health counseling and referral, as appropriate;
- k. Financial literacy education, which provides youth with the knowledge and skills that they need to achieve long-term financial stability;
- l. Entrepreneurial skills training, which provides the basics of starting and operating a small business;
- m. Services that provide labor market and employment information about in-demand industry sectors or occupations available in the local area, such as career awareness, career counseling, and career exploration services; and
- n. Activities that help youth prepare for and transition to postsecondary education and training.

### **3. Follow-Up**

Subrecipient shall provide follow-up services for a minimum duration of 12 months to youth who have completed program services as well as youth who may have dropped out of the program but need additional services unless the youth declines to receive follow-up services or the youth cannot be located or contacted. Follow-ups shall occur no less than once every thirty (30) days. Subrecipient must maintain records showing the attempts that were made. The type of services provided, and the intensity of services must be determined based on the needs of the youth. Follow-up services must include more than a contact or attempted contact, a service must be provided (if possible). Contacting an individual for securing documentation to report a performance outcome does not constitute a follow-up service.

Follow-up services for youth may include, but are not limited to the following program elements:

- a. Supportive services;
- b. Adult mentoring;
- c. Financial literacy education;
- d. Services that provide labor market information and employment information about in-demand industry sectors;
- e. Activities that help youth prepare for and transition to postsecondary education and training; and
- f. Other services necessary to ensure the success of the youth in employment and/or post-secondary education.

#### Frequency of Contacts

Participants in follow-up shall be contacted at least once (1) per month. Follow-ups may be conducted by telephone, in person, via e-mail (or other social media), or by written correspondence. Preference is for the follow-up to be through a medium that increases the probability of interaction with the participant and increases the probability of continued contact.

Follow-up services require contact, interaction, and the provision of acceptable follow-up service. A text message to provide assistance with a job or work-related problem is follow-up. However, although sending a letter might be considered “following up”, this is not considered a follow-up service since interaction and the provision of an actual follow-up service is required.

#### Documentation

Minimum monthly contacts and services must be documented in the case notes and Individual Service Plan (ISP). Case notes must include a narrative regarding all contacts, services and ISP progress. Additionally, appropriate activity codes (F-codes) for services provided to participants in follow-up must also be added to CalJOBS within five (5) business days.

#### Exceptions

Follow-up services may be discontinued if the participant indicates that they no longer need or want the follow-up contact. The participant must send an email or documentation in writing indicating the participant’s desire not to be contacted further. This must be documented in CalJOBS case notes.

#### **4. Work Experience and Work Experience Expenditure Requirement**

WIOA prioritizes paid and unpaid work experience that has an academic and occupational education component as a critical program element [WIOA § 129(c) (2) (C), § 129(c) (4), 20 CFR § 681.590, TEGL 23-14]. The law requires local areas to spend a minimum of twenty (20) percent of WIOA funds on paid and unpaid work

experience and the County has enacted a minimum of thirty (30) percent to be spent on work experience. Therefore, the Subrecipient shall comply with the minimum thirty (30) percent of the WIOA youth funding award to be spent on work experience. Program expenditures on the work experience program element include wages as well as staffing costs for the development and management of work experiences [TEGL 23-14]. The Subrecipient shall provide or collaborate in providing paid or unpaid work experiences, which may include:

- a. Summer and other employment opportunities available throughout the school year (commonly referred to as WEX) are planned, structured learning experiences that occur in a workplace for a limited period and are designed to provide exposure to the working world and its requirements. These work experiences provide youths with opportunities for career exploration and skill development. The work site may include public, private profit or non-profit organizations. The standard duration of the WEX shall be 12 weeks and/or up to 360 hours total and shall be paid at California's prevailing California minimum wage or as determined by the County's Work Experience Policy. Exceptions require County approval.
  - i. WIOA funds may be used to pay wages for WEX if at least one of the following criteria is met:
    - The duties the youths will perform expose them to and/or prepare them for postsecondary education and/or entry into a demand occupation and the participant's career interest; or,
    - The primary focus of the work experience for the youth is the development of very basic workplace skills such as appropriate dress, timeliness, respect, common courtesies, and basic task completion.
  - ii. Prior to a participant starting their WEX:
    - The Subrecipient will partner with OCWDB Business Solutions for WEX opportunities and youth placement in WEX.
    - The Subrecipient will meet with the participants to review WEX placement expectations, schedules, and Worksite Agreements.
    - A Worksite Agreement must be completed and placed in the participant file.
    - The Subrecipient shall be responsible for ensuring payment to the participant is completed in accordance with Subrecipients payroll policies.
    - The Subrecipient shall maintain payroll records and timesheets in the participant case files.
    - The Subrecipient shall make regular contact with the participant to monitor progress towards training plan.
- b. Pre-apprenticeship programs or set of strategies designed to prepare individuals to enter and succeed in a Registered Apprenticeship program and has a documented partnership with at least one Registered Apprenticeship program (TEN 23-23 and 20 CFR § 681.480)

- c. Internship and Job shadowing are temporary, unpaid exposure to the workplace in an occupational area of interest to the participant and may last anywhere from a few hours to a week or more.
- d. On-the-job training (OJT) is defined as training provided by an employer after the direct hire of the individual in exchange for a partial reimbursement of a percentage of the wage rate, determined by County's OJT Policy, to compensate for the employer's extraordinary training costs. OJT youth participants shall be engaged in productive work in a job that: (1) provides knowledge or skills essential to the full and adequate performance of the job; (2) provides reimbursement to the employer for the extraordinary costs of providing the training and additional supervision related to the training; (3) is limited in duration to the time necessary for a participant to become proficient in the occupation for which training is being provided, taking into account the skill requirements of the occupation, the academic and occupational skill level of the participant, prior work experience, and the participant's individual service plan; and (4) is sponsored by an employer or employer association WIOA § 3(44) and in 20 CFR § 680.700.

#### **5. Occupational Skills Training**

Subrecipient shall provide occupational skills training which is defined as an organized program of study that provides specific vocational skills that lead to proficiency in performing actual tasks and technical functions required by certain occupational fields at entry, intermediate, or advanced levels. Priority consideration shall be given to training programs that lead to recognized postsecondary credentials that align with in-demand industry sectors or occupations in the local area. Such training must:

- a. Be outcome-oriented and focused on an occupational goal specified in the individual service plan.
- b. Be of sufficient duration to impart the skills needed to meet the occupational goal.
- c. Lead to the attainment of a recognized postsecondary credential; and
- d. Meet the quality standards in WIOA Section 123.

In order to enhance individual participant choice in education and training plans and provide flexibility to Subrecipient, Individual Training Accounts (ITAs) for OSY, ages 18 to 24, using WIOA youth funds may be provided, when appropriate. ITAs allow participants the opportunity to choose the training provider that best meets their needs. To receive funds from an ITA, the training provider must be on the Eligible Training Provider List as outlined in 20 CFR Sections 680.400 and 680.410.

ISY cannot use youth program funded ITAs. However, ISY between the ages of 18 and 21 may co-enroll in the WIOA Adult program if the young adult's individual needs, knowledge, skills, and interests align with the WIOA adult program and may receive training services through an ITA funded by the adult program.

#### **6. Education Offered Concurrently with Workforce Preparation and Training for a Specific Occupation**

Subrecipient shall provide an integrated education and training model that delivers workforce preparation activities, basic academic skills, and hands-on occupational skills training are to be taught within the same time frame and connected to training in a specific occupation, occupational cluster, or career pathway. While programs developing basic academic skills, which are included as part of alternative secondary school services and dropout recovery services, workforce preparation activities that occur as part of a work experience, and occupational skills training can all occur separately and at different times (and thus are counted under separate program elements), this program element refers to the concurrent delivery of these services which make up an integrated education and training model.

#### **7. Leadership Development Opportunities**

Subrecipient shall provide Leadership development opportunities that encourage responsibility, confidence, employability, self-determination, and other positive social behaviors such as:

- a. Exposure to postsecondary educational possibilities;
- b. Community and service-learning projects;
- c. Peer-centered activities, including peer mentoring and tutoring;
- d. Organizational and teamwork training, including team leadership training;
- e. Training in decision-making, including determining priorities and problem solving;
- f. Citizenship training, including life skills training such as parenting and work behavior training;
- g. Civic engagement activities which promote the quality of life in a community; and
- h. Other leadership activities that place youth in a leadership role such as serving on youth leadership committees, such as a Standing Youth Committee.

#### **8. Support Services**

Subrecipient shall provide supportive services that enable an individual to participate in WIOA activities and to secure and retain employment. Supportive services include but are not limited to transportation, childcare, housing assistance, educational testing, professional work attire, books, school supplies and other necessary items for students enrolled in postsecondary education and linkages to community services and referrals to health care that are necessary to enable the youths to participate in activities. The rationale for supportive services must be documented on the ISP, case notes, and adherence to the provisions and requirements in the County's Supportive Services policy is required.

**Subrecipient shall provide the Supportive Services policy, in original Microsoft Word file format, to the COUNTY administrative office by July 31, 2026 for review and approval.**

#### **9. Assessment Requirement**

Subrecipient shall conduct the Test of Adult Basic Education (TABE), Comprehensive Adult Student Assessment Systems (CASAS), Basic English Skills Test (BEST), or Massachusetts Adult Proficiency Test (MAPT) objective assessment of the academic levels, skills levels, and service needs of each participant. This assessment shall include

a review of basic skills, occupational skills, prior work experience, employability, interest, aptitudes, supportive service needs, and developmental needs for the purpose of identifying appropriate services and career pathways for participants. Assessments must also consider a youth's strengths rather than just focusing on areas that need improvement. The County of Orange reserves the right to identify an assessment tool in which the service provider must utilize.

#### **10. Data Entry and Participant Tracking**

The Subrecipient shall utilize the EDD's CalJOBS data management system. CalJOBS is a web-based fully integrated system that supports the administration of the WIOA programs. CalJOBS is a statewide case management and reporting system that assists the public workforce development contributions of stakeholders and partners. The system aids the administration of WIOA programs to improve the quality-of-service delivery for job seekers and employers. Optimum use of this state data management and reporting system will be the Subrecipients responsibility, ensuring that all registered WIOA customers are tracked and reported. This includes the entry of individual participant data such as eligibility determination, demographics, activities, case notes, outcomes, and follow-up data. Timely data entry is required and must be entered within five (5) business days after the date of any individual activity. The Subrecipient will be responsible for identifying the strengths and weaknesses of processes used to collect and analyze quantitative and qualitative data regarding EDD's CalJOBS System. The County will conduct ongoing monitoring to evaluate the Subrecipient's use of CalJOBS. Failure to comply with the required use will result in corrective action and may result in revocation of CalJOBS access and contract termination.

Subrecipient shall:

- a. Ensure strict adherence to all federal, state and local requirements related to CalJOBS;
- b. Must input all participant data into the CalJOBS system within five (5)-business days of service delivery, reported client update or program changes;
- c. Establish quality control procedures to protect the integrity of data pertaining to participants, services and outcomes;
- d. Ensure that all staff designated to handle data entry and data management receive training on CalJOBS functionalities and limitations;
- e. Establish staff accountability for data entered;
- f. Establish a review process for CalJOBS reports that include participant rosters and other reports provided by the County of Orange;
- g. Ensure strict adherence to proper handling of personally identifiable information (PII) and confidential participant information; and
- h. Ensure access to CalJOBS is limited to only active staff members.
- i. Provide notification if any staff member with CalJOBS access is terminated, voluntarily or involuntarily, within 24 hours of termination.

Subrecipient shall ensure immediate implementation of any future changes in data collection and reporting per direction from County of Orange.

## **11. Outreach**

The Subrecipient will be expected to act as an ambassador for the American Job Center for California (AJCC) One-Stop system, representing and promoting the OC Workforce Solutions Youth program at community events. The Subrecipient will consult and seek approval from the County regarding any matters related to the official representation of OC Workforce Solutions. The Subrecipient will be expected to work closely with the County's Workforce and Economic Development Division on outreach efforts.

The Subrecipient will be responsible for promoting OC Workforce Solutions using the designated logo and tagline, and may include County-approved materials such as brochures, power point presentations, community-based print and website information detailing business offerings. All logos and naming conventions shall be provided by the County of Orange to maintain quality and consistency. Logos shall be of sufficiently high resolution to be fully legible on all media deployed. All materials produced and published will require prior approval from the County. Original working files of any marketing and collateral materials must be submitted to the County as contractually required.

All outreach and recruitment materials, press releases, printed or electronic material that reference elected officials, County of Orange shall be submitted to the County of Orange administrative office for review and approval prior to use or release. The County of Orange will require a minimum of five (5) working days to review and approve. Communication is not considered approved for release until Subrecipient receives written approval from the County of Orange. All published or electronic materials shall promote the OC Workforce Solutions Center. These materials must also include appropriate tagline consistent with the branding standards and must identify that funding is made available through the U.S. Department of Labor Employment and Training Administration Workforce Innovation Opportunity Act (WIOA) and Orange County Workforce Development Board.

**Subrecipient shall provide marketing and outreach materials to the County administrative offices by July 31, 2026 and are subject to County's approval.**

Notice and communication requirements where materials indicate that the Subrecipient may be reached by telephone, the telephone number of any TDD/TTY or relay service used by the Subrecipient shall be indicated. If the Subrecipient does not have a TDD/TTY, the California Relay Service (CRS) (1-800-735-2922) is an alternative.

Information and services accessed electronically shall be established by the Subrecipient policy and procedure which assures that the notice requirements of Title 29 CFR Part 38 are met.

Subrecipient shall include the following tagline on all flyers, notices, website, publications, broadcasts and other communication promoting WIOA programs and activities, or advertising and/or informing the public of meetings, workshops, seminars, job fairs, etc. sponsored by or offered by the Subrecipient shall include the following specific taglines:

**This WIOA Title I financially assisted program or activity is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities. If you need special assistance to participate in this (meeting, workshop, program etc.), call. Please call 48 hours in advance to allow reasonable arrangements to be made to ensure accessibility to this (meeting, workshop, program etc.).**

## **12. Co-enrollment**

Strategic co-enrollments are encouraged for maximum benefit to a program participant. Co-enrollment can increase program and participant success, maximize resources, enable greater efficiencies in service delivery, and align services with regional sector pathways. The Subrecipient would be responsible for tracking the services and funding streams that pay the cost of services to youth who are participating in youth and adult programs concurrently to ensure no duplication of services.

## **13. Staffing Requirements**

In performing the services procured by this contract, the Subrecipient must employ highly qualified and professional staff at all levels throughout the period of performance whose quality of work is reflective of the world-class workforce development system sought by the County.

- a. Staffing plan must detail the staffing structure, roles and responsibilities, and qualifications of the Subrecipient's staff, as well as the staff requirements and structure of any subcontracted partners. This should include education, career history, workforce development competencies and experience, staff position descriptions, and resumes;
- b. The management plan must demonstrate the overall structure of the proposed service delivery model and how that structure will be sufficiently managed. This should be inclusive of all established and proposed subcontracted relationships;
- c. The Subrecipient should detail how the organization will develop and manage business relationships and successfully conduct employment placement and retention services; and
- d. The project timeline should include but not be limited to, hiring and training, service schedules, reporting timelines and other major activities related to the operation of these services.
- e. Case Managers are key to the success of the program. High-quality interaction between Case Managers and youth is critical to identifying barriers and helping individuals improve their education and employment opportunities. Case Managers must have appropriate qualifications and training to perform their jobs effectively. Subrecipients shall ensure that Case Managers' caseloads are no more than 1/50 participant ratio. Case Managers must be developed to share a common skillset and consistent message.

## **14. Incentives**

Incentives may be provided to participants at the OCCR/OCWDB Director's discretion.

## **E. TARGET POPULATION**

The Subrecipient shall serve all eligible participants as defined by State law. Eligible participants must meet the In-School Youth (ISY) and Out-of-School Youth (OSY) eligibility criteria, have the legal right to work in the U.S., and have registered for Selective Services (if male 18 years of age or older).

### **1. In-School Youth is an individual who is:**

- a. Attending school, including secondary and postsecondary school;
- b. Age 14-21 years old;
- c. Low-income individual;
- d. Meets one or more of the following barriers:
  - i. Basic Skills deficient;
  - ii. An English language learner;
  - iii. A justice involved individual
  - iv. A homeless individual or runaway;
  - v. An individual in foster care or has aged out of the foster care system or who has attained 16 years of age and left foster care for kinship guardianship or adoption, a child eligible for assistance under section 477 of the Social Security Act, or in an out-of-home placement;
  - vi. Pregnant or parenting (custodial and non-custodial parent including non-custodial fathers)
  - vii. An individual with a disability;
  - viii. An individual who requires additional assistance to complete an educational program or to secure and hold employment. Not more than five (5) percent of the ISY assisted may be solely eligible under this barrier [WIOA §129 (a)(3)(B)]. Subrecipient shall obtain OCWDB approval prior to enrollment for any youth who needs to be enrolled based only on the additional assistance criterion to ensure no more than five percent enrollment.

### **2. Out-of-School Youth is an individual who is:**

- a. Not attending any secondary or postsecondary school (not including Title II Adult Education, YouthBuild, Job Corps, high school equivalency programs [exceptions in definitions], non-credit bearing postsecondary classes, dropout reengagement programs or charter schools with federal and state workforce partnerships).
- b. Age 16 - 24 years old;

- c. One or more of the following barriers:
- i. A school dropout;
  - ii. A young adult who is within the age of compulsory school attendance but has not attended school for at least the most recent complete school year calendar quarter. School year calendar quarter is based on how a local school district defines its school year quarters;
  - iii. A recipient of a secondary school diploma or its recognized equivalent who is a low-income individual and is either basic skills deficient or an English language learner;
  - iv. A justice involved individual;
  - v. A homeless individual or a runaway;
  - vi. An individual who is in foster care or has aged out of the foster care system or who has attained 16 years of age and left foster care for kinship guardianship or adoption, a child eligible for assistance under section 477 of the Social Security Act, or in an out-of-home placement;
  - vii. An individual who is pregnant or parenting (custodial and non-custodial parent including non-custodial fathers);
  - viii. An individual with a disability;
  - ix. A low-income individual who requires additional assistance to enter or complete an educational program or to secure or hold employment. No more than five (5) percent may be solely eligible under this barrier [WIOA §129 (a)(3)(B)]. Subrecipient shall obtain OCWDB approval prior to enrollment for any youth who needs to be enrolled based only on the additional assistance criterion to ensure no more than five percent enrollment.

### **3. Low-income Exception**

WIOA maintains a five (5) percent low-income eligibility exception where five (5) percent of Local Area participants who ordinarily would need to be low-income do not need to meet the low-income provision. However, because not all OSY are required to be low-income, the five percent low-income exception under WIOA is calculated based on the five (5) percent of youth enrolled in a given year who would be required to meet the low-income criteria. To be considered eligible, individuals must be approved by the OCWDB prior to registration. Subrecipient shall maintain documentation for tracking these participants and delivery tracking systems and documentation.

4. **Requires Additional Assistance Barriers to Employment** shall be defined as Individuals who require additional assistance to complete an educational program, or to secure and hold employment, including an individual who has one or more of the following:

- a. Is an emancipated young adult.

- b. Has been referred to or is being treated by an agency for substance abuse-related problems.
- c. Has experienced a recent traumatic event, is a victim of abuse or resides in an abusive environment as documented by a school official or professional.
- d. Has a serious emotional, medical, or psychological problem as documented by a professional.
- e. Has never held a job (applies to OSY who are eighteen (18) years of age and older).
- f. Has been fired from a job within the 12 months prior to application (applies to OSY who are eighteen (18) years of age and older).
- g. Has never held a full-time job for more than 13 consecutive weeks (applies to OSY who are eighteen (18) years of age and older).
- h. Attends a continuation school.
- i. Is involved in gang-related activities.
- j. Has an incarcerated parent/legal guardian.
- k. Immigrant/refugee young adults with substantial cultural barriers.

## F. WIOA YOUTH OPERATION

The Subrecipient shall serve as a Youth Provider throughout Orange County with the exception of Anaheim and Santa Ana which are governed by their own Workforce Boards. The County of Orange reserves the right to move/add location(s) of the youth program sites to meet the needs of Orange County.

### 1. Service Delivery Area

- a. The Subrecipient shall maximize funding and resources to provide youth services at convenient locations throughout the County. The locations shall be accessible to individuals with disabilities and conveniently located to public transportation systems. The County of Orange reserves the right to move the location of the youth program sites to meet the needs of Orange County. Subrecipient shall provide youth program services at the following locations:

#### **OC Workforce Solutions Center - North**

675 Placentia Ave., Suite 300  
Brea, CA. 92821

#### **OC Workforce Solutions Center - South**

28202 Cabot Road, Suite 140  
Laguna Niguel, CA 92677

**Allcove San Juan Capistrano Affiliate**

27125 Calle Arroyo  
San Juan Capistrano, CA 92675

**Los Alamitos Joint Forces Training Base Affiliate**

11206 Lexington Drive, Bldg. 244  
Los Alamitos, CA 90720

**Manchester Office Building (Justice-Involved) Affiliate**

301 The City Drive, 4th Floor  
Orange, CA 92868

**Youth Guidance Center (Justice -Involved) Affiliate**

3030 Hesperian Way  
Santa Ana, CA 92706

**Youth Leadership Academy (Justice -Involved) Affiliate**

3155 W. Justice Center Way  
Orange, CA 92868

As well as the AJCC – OC Workforce Solutions Center - Affiliate Mobile Unit and any other locations as determined by the OCWDB. In addition, the Subrecipient will make available virtual services to expand the customer base and effectively deliver career- and self-services.

- b. The Subrecipient will serve as the WIOA Title I Career Services Provider for In-School and Out-of-School Youth for all OC Workforce Solutions Centers and affiliate locations. The County of Orange reserves the right to move the location of the OC Workforce Solutions Centers to meet the needs of Orange County. In addition, the County reserves the right to relocate selected staff assigned at the OC Workforce Solutions Center(s) to other locations as deemed necessary to meet the needs of the program and its customers.
- c. Subrecipient acknowledges and agrees that the County, in its sole and absolute discretion, shall have the right to add, change, or remove OC Workforce Solutions Centers and other service locations. Subrecipient shall be obligated to provide any and all services described in the Contract and this “Scope of Services” Attachment, or any portion thereof, including, but not limited to, staff and services at all future locations approved by the County, under the same rates, reimbursement cost structure, and terms stated in the Contract. In the event the County notifies Subrecipient of its intent to change the location for

services, within five (5) days after such notice, Subrecipient shall begin working with the County to implement the location change and shall promptly assist the County to prepare an amendment to the Contract memorializing the change.

**2. Hours**

All centers shall be fully staffed as indicated below, excluding County observed holidays. The County reserves the right to set and modify hours of operation based on program demands that will most effectively serve the needs of the youth.

<b>Hours of Operation (OC Workforce Solutions Center – North)</b>	
Monday to Friday	9:00 a.m. – 6:00 p.m.

<b>Hours of Operation (OC Workforce Solutions Center - South)</b>	
Monday to Friday	9:00 a.m. – 6:00 p.m.

<b>Hours of Operation Allcove San Juan Capistrano- Affiliate) *</b>	
Third Wednesday of the month	2:00 p.m. – 6:00 p.m.

<b>Hours of Operation (Los Alamitos Joint Forces Training Base-Affiliate) *</b>	
Friday	8:00 a.m. – 5:00 p.m.

<b>Hours of Operation (Youth Guidance Center - Affiliate) *</b>	
Monday, Tuesday, Wednesday, Thursday	8:30 a.m. – 3:00 p.m.

<b>Hours of Operation (Manchester Office Building)</b>	
Monday to Friday	8:00 a.m. – 5:00 p.m.

<b>Hours of Operation (Youth Leadership Academy - Affiliate) *</b>	
Monday, Tuesday, Wednesday, Thursday	8:30 a.m. – 3:00 p.m.

<b>Hours of Operation (Mobile Unit) by appointment only *</b>	
Monday to Friday	9:00 a.m. – 4:00 p.m.

\*Days & times may change based on location needs or as needed when cohorts are in session

**3. County Observed Holidays**

The Subrecipient must ensure service delivery is available throughout the holiday season. Closures are only authorized on County observed holidays.

County Holidays	
Independence Day	Christmas Day
Labor Day	New Year's Day
Native American Day	Martin Luther King Jr. Day
Veteran's Day	Lincoln's Day
Thanksgiving Day	President's Day
Day after Thanksgiving	Memorial Day

**4. Referrals**

The County quality of service goal is to ensure that customers served by an Orange County Youth Subrecipient receive assistance commensurate with their individual needs, delivered by professional staff, resulting in the satisfaction that supersedes their expectations, and acknowledging that self-sufficient employment is the goal.

The County recognizes that such an approach places a premium on direct interaction with well-qualified workforce professionals. The customer flow and referral process ensure that customers who are identified, or who self-attest, as needing more focused assistance will have access to in-depth services, including academic and career counseling, to aid them in attaining employment. To ensure good stewardship of limited financial resources, the Subrecipient will be responsible for ensuring that youth entering the Orange County youth centers receive the highest quality of customer support.

**Subrecipient shall provide the flow chart of services to the COUNTY administrative offices by July 31, 2026 for review and approval.**

It is imperative that the Subrecipient emphasize need-based differentiation in serving youth, endowing workforce professionals with the capability and duty to determine the best and most appropriate level of service for each youth. The Subrecipient shall ensure that youth entering their center receive the appropriate services and referrals. Subrecipient shall send referrals to partners utilizing the CalJOBS Referral System.

Each participant or youth applicant who meets the criteria to be considered an eligible youth shall be provided:

- a. Information on the full array of applicable and/or appropriate services available through other eligible providers or OC Workforce Solutions Partners;
- b. Referral to appropriate training and educational programs that have the capacity to serve the participant or youth applicant either on a sequential or concurrent basis.

The Subrecipient shall ensure that a youth applicant or participant who does not meet the enrollment requirements of the youth program or cannot be served:

- a. Shall be referred for further assessment, as necessary and/or
- b. Referred to appropriate programs to meet the basic skills and training needs of the youth applicant.

The Subrecipient shall maintain tracking and documentation of all referrals made including, but not limited to the individual's name, the referral made, and the date of the referral.

#### **5. Declared Emergency Requirements**

In the event of a declared emergency by the County, State or Federal government, this Contract may be subjected to unusual requirements in support of the declared emergency. The Subrecipient shall service the County during such declared emergency under the same terms and conditions that apply during non-emergency conditions. The terms negotiated by the County and Subrecipient for all contracted services shall apply to serving the County's needs during the declared emergency regardless of the circumstances unless deemed non-essential by the County, State and/or Federal government. If the Subrecipient is unable to provide services under the terms of the Contract, then the Subrecipient shall provide written justification. Additional program or administrative costs as a result of providing services during an emergency shall not be permitted. During a County, State and/or Federally declared emergency the County may require the Subrecipient to temporarily reassign or relocate staff to a County specified location in support of the continuation of essential services within the Contract provisions.

#### **6. Telecommuting**

Subrecipient must submit written request with justification and must obtain written approval from the County prior to authorizing staff to telecommute under this Contract. Subrecipient must have an active and County approved Telecommute Policy and Telecommute Employee Agreement template. Subrecipient will be responsible to ensure staff possess the proper tools and/or available resources provided by the Subrecipient to support the continuation of services. In addition, Subrecipient will be responsible to ensure the services provides are within the provisions and guidelines of this contract and WIOA regulations.

### **G. TARGET PERFORMANCE GOALS**

Subrecipients must identify a plan to manage performance on a monthly basis to ensure that performance metrics are adhered to for program compliance.

PY 2026-27 Performance Goals		
WIOA Performance Indicators	Youth	Detail
Enrollments for ISY	No less than 145	Enrollments by June 30, 2027 (May include carry-in)
Carry-in for ISY	156	Carry-in for ISY (as of March 27, 2026, may include additional/less carry in as of July 1, 2026)
Enrollments for OSY	No less than 435	Enrollments by June 30, 2027 (May include carry-in)
Carry-in for OSY	354	Carry-in for OSY (as of March 27, 2026, may include additional/less carry in as of July 1, 2026)
Employment Rate 2nd Quarter After Exit	69.0%	The percentage of participants who are in unsubsidized employment during the second quarter after exit from the program (for title I Youth, the indicator is the percentage of participants in education or training activities, or in unsubsidized employment during the second quarter after exit)
Employment Rate 4th Quarter After Exit	69.0%	The percentage of participants who are in unsubsidized employment during the fourth quarter after exit from the program (for title I Youth, the indicator is the percentage of participants in education or training activities, or in unsubsidized employment during the fourth quarter after exit)
Median Earnings 2nd Quarter After Exit	\$4,725	The median earnings of participants who are in unsubsidized employment during the second quarter after exit from the program
Credential Attainment within 4 Quarters After Exit	55.0%	The percentage of those participants enrolled in an education or training program (excluding those in on-the-job training (OJT) and customized training) who attain a recognized postsecondary credential or a secondary school diploma, or its recognized equivalent, during participation in or within one year after exit from the program. A participant who has attained a secondary school diploma or its recognized equivalent is included in the percentage of participants who have attained a secondary school diploma or its recognized equivalent only if the participant also is employed or is enrolled in an education or training program leading to a recognized postsecondary credential within one year after exit from the program

<p>Measurable Skills Gain</p>	<p>58.0%</p>	<p>The percentage of program participants who, during a program year, are in an education or training program that leads to a recognized postsecondary credential or employment and who are achieving measurable skill gains, defined as documented academic, technical, occupational, or other forms of progress, towards such a credential or employment. Depending on the type of education or training program, documented progress is defined as one of the following:</p> <ol style="list-style-type: none"> <li>1. Documented achievement of at least one educational functioning level of a participant who is receiving instruction below the postsecondary education level;</li> <li>2. Documented attainment of a secondary school diploma or its recognized equivalent;</li> <li>3. Secondary or postsecondary transcript or report card for a sufficient number of credit hours that shows a participant is meeting the State unit's academic standards;</li> <li>4. Satisfactory or better progress report, towards established milestones, such as completion of OJT or completion of one year of an apprenticeship program or similar milestones, from an employer or training provider who is providing training; or</li> </ol> <p>Successful passage of an exam that is required for a particular occupation or progress in attaining technical or occupational skills as evidenced by trade-related benchmarks such as knowledge-based exams.</p>
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**H. DOCUMENTATION AND FILE MAINTENANCE**

1. **Case Files** shall be maintained for every enrolled participant. Subrecipient shall have a physical file and an electronic file (e.g. CalJOBS electronic file). At a minimum, participant physical and electronic case files shall include documentation of the following:
  - a. Program eligibility and determination of need;
  - b. Client signature evidence of Equal Opportunity (EO) and programmatic grievance forms;
  - c. All source documents needed for validation (as referenced in applicable County of Orange Policies and State Directives and Information Notices);
  - d. Initial and/or Comprehensive Assessments, as applicable;
  - e. Individual Service Plan (ISP), including all updates of services provided, completed and signed by participant;

- f. Completed resume for all participants;
- g. Approved Individual Training Account (ITA) voucher, as applicable;
- h. ITA's progress reports, time and attendance;
- i. Worksite Agreement, timesheets, and other related documents for On-the-Job Training (OJT) or Work Experience (WEX), as applicable;
- j. Supportive Services documentation including participant signature of receipt; and
- k. Case notes in CalJOBS showing provision of all substantial services provided;
- l. Participant physical and electronic case files shall reflect both quality services and regulatory compliance.

2. **Confidential Information**

Personal Identifiable Information (PII) and information designated as sensitive (both hardcopy and electronic) relating to services received by WIOA participants including information regarding medical and/or substance abuse treatments shall be subject to federal, state and County privacy/confidentiality guidelines.

Files shall not include any documentation that discloses an individual's disability status (including individuals who do not have a disability). Any mention of disability-related information shall be placed in a separate file, located away from the main file.

Subrecipient shall ensure that staff are properly trained and updated for safeguarding protected PII and information designated as sensitive. Staff shall be trained regarding the proper treatment, release and security of the records. Access and release of records shall be in accordance with applicable guidelines. All staff shall follow the guidelines on the County of Orange release of information form and shall obtain an original of the form prior to releasing information to anyone other than the client. Emails containing PII must be encrypted and transmitted through secure email protocols.

3. **Security**

Subrecipient shall maintain all participant files in locked cabinets accessible only to authorized personnel. In addition, Subrecipient shall maintain an Information Technology (IT) usage policy and procedures to support security obligations regarding all confidential and sensitive information.

4. **Customer Satisfaction**

- a. Satisfaction surveys shall be made available to all individuals and employers by providing a paper or electronic survey via a format provided by the Orange County Workforce and Economic Development Division. Subrecipient shall review and evaluate the data collected.
- b. Subrecipient shall communicate to their staff that meeting customer satisfaction and expectations is a primary goal. Therefore, all workforce development activities must be client centered.

- c. Subrecipient shall submit customer satisfaction results to the County on a quarterly basis.

**I. INVOICES AND DUE DATES:**

- 1. Invoices are due on the 15<sup>th</sup> of each month for previous month’s expenditures in accordance with the OC Community Resources Contract Reimbursement Policy attached herein as Exhibit 5 of this Contract.
- 2. Due dates of project and program development activities will be project specific and will be determined at the time of the project assignment.

**J. DELIVERABLES**

Deliverable	Due Date
1. Copy of Lease / Rental Agreement for each location in which WIOA funds are being used to pay rent.	July 31, 2026
2. ADA Compliance Checklist for the primary location in WIOA services are being provided.	As needed
3. Outreach and Recruitment Plan	July 31, 2026
4. Identification of satellite and other secondary locations to provide services, including hours of operation	July 31, 2026 and ongoing as new sites are developed
5. Internal Monitoring Procedures and Schedule	August 31, 2026
6. Organizational Chart with contact information	July 31, 2026
7. Partner List	July 31, 2026
8. Flow Chart of Services	July 31, 2026
9. Supportive Services Policy	July 31, 2026
10. Description of Program Design including Assessments	July 31, 2026
11. List of workshops	July 31, 2026
12. OJT Training Contract	July 31, 2026
13. Nondiscrimination and EO Self-Assessment	December 31, 2026
14. Marketing Materials	July 31, 2026 and ongoing
15. Customer Satisfaction Survey Report	Quarterly by 20 <sup>th</sup> of month
16. Letters of Agreement with partners for in-kind or cash match (leveraged resources).	July 31, 2026 and ongoing as new partnerships are developed
17. Invoices (see Exhibit 5 for details regarding documentation)	By the 15 <sup>th</sup> of each month for preceding month. Invoices for the

	11 <sup>th</sup> and 12 <sup>th</sup> month will be due on the 10 <sup>th</sup> .
18. Description of and amount of leveraged resources	Quarterly by 10 <sup>th</sup> of month
19. Monthly Reports with Success Stories (at least 1 success story submitted per month)	By the 20 <sup>th</sup> of each month for preceding month
20. Staff Training / Capacity Building Plan	August 31, 2026
21. EO and Complaint Logs	January 10, 2027



## ATTACHMENT B-3 PAYMENT AND COMPENSATION

### **I. COMPENSATION**

This is a cost reimbursement Contract between the County and the Subrecipient for up to \$3,105,000.00 beginning July 1, 2026, through June 30, 2027. The Subrecipient agrees to accept the specified compensation as set forth in this Contract as full remuneration for performing all services and furnishing all staffing and materials required, for any reasonably unforeseen difficulties which may arise or be encountered in the execution of the services until acceptance, for risks connected with the services, and for performance by the Subrecipient of all its duties and obligations hereunder. The County shall have no obligation to pay any sum in excess of the total Contract amount specified unless authorized by an amendment in accordance with Paragraphs C and P of the County's General Terms and Conditions.

### **II. BUDGETS**

- A. Detailed Budget: Upon approval by the Orange County Board of Supervisors and/or the County – but prior to submission of invoices, a detailed budget must be submitted to the County for approval. Budget templates will be provided by the County through the assigned Box Folder. Invoices shall be submitted based upon these detailed budgets.
- B. Budget revisions are changes made to the budget line items on Attachment C.
  - 1) Budget revisions initiated by Subrecipient must be limited to no more than two (2) times per program, per Fiscal Year.
  - 2) Budget revisions requests initiated by Subrecipient must be submitted no later than 60 days before the end of the contract term.
- C. Budget modifications are changes made to the detailed budget.
  - 1) Budget modifications initiated by Subrecipient must be limited to no more than three (3) times per program, per Fiscal Year.
  - 2) Budget modification requests are approved based on County discretion.
- D. Subrecipient must include a justification narrative specifying the purpose of the revision or modification.
- E. All additional budget revision and budget modification requests initiated by Subrecipient may be denied. Special consideration may be given for extenuating circumstances, but approval is not guaranteed.

### **III. PAYMENT TERMS**

Invoices are to be submitted in arrears to the user agency/department. An invoice for the reimbursement of costs shall be submitted as specified below upon the completion of the services/activities and approval of the County. Payment shall be made within thirty (30) days after receipt of a properly prepared invoice in a format acceptable to the County. All invoices shall be verified and approved by County prior to payment and processed in accordance with the County's routine procedures. The responsibility for providing an acceptable invoice rest with the Subrecipient.

Billing shall cover services not previously invoiced. The Subrecipient shall reimburse the County of Orange for any monies paid to the Subrecipient for services not provided or when services do not meet the Contract requirements and/or are not eligible for reimbursement or allowable costs under WIOA and all applicable laws, regulations, and requirements set forth in Paragraph 68 (Compliance with Law – Contract) of this Contract.

Payments made by the County shall not preclude the rights of the County from thereafter disputing any items or services involved or billed under this Contract and shall not be construed as acceptance of any part of the services. If costs are disputed and/or disallowed, the County will make partial payment to recoup disputed/disallowed monies in the following billing cycle and/or subrecipient will reimburse the County for disputed/disallowed monies in one lump sum upon identification of the disputed/disallowed costs.

#### **IV. INVOICING INSTRUCTIONS**

- A. Subrecipient shall submit an invoice(s) and other substantiating reports as County may require, all in a form satisfactory to County, by the fifteenth (15<sup>th</sup>) day of each month. If the 15<sup>th</sup> falls on a weekend or holiday, the invoice/data report is due on the next business day. If Subrecipient receives funds pursuant to this Contract for more than one program or Service Area, each such program or Service Area shall be invoiced separately from all other programs or Service Areas, and separate substantiating reports shall be submitted for each program or Service Area, unless otherwise approved by County. County shall make monthly payments based on Subrecipient's data, invoice(s), and substantiating reports, unless otherwise approved by County.
- B. In cases where errors or Disallowed costs are identified by County, County will return invoice(s) for revision. Subrecipient must resubmit revised invoice(s) within five (5) business days of notification from County, excluding the 11<sup>th</sup> month invoice and 12<sup>th</sup> month close-out invoice.
- C. No payments will be made if any preceding months' invoices are outstanding, unless otherwise approved by the County.
- D. No payments will be made for costs incurred by Subrecipient which are determined to be unallowable, in accordance with the applicable Federal statutes, regulations, or the terms and conditions of the Federal award. (2 CFR Part 200.31 and 45 CFR 75.2)
- E. Whenever Subrecipient is not in compliance with any provision of this Contract, County may withhold payment until such time as Subrecipient comes into compliance.
- F. Any late submission for the 1<sup>st</sup> through 10<sup>th</sup> invoices will result in technical assistance finding during program monitoring.

Further instructions regarding invoicing/reimbursement requirements as set forth in Exhibit 5, OC Community Resources Contract Reimbursement Policy, are attached hereto and incorporated herein by reference.

#### **V. CLOSE-OUT DEADLINES**

- A. The 11th month invoice is due on the 10th of the 12<sup>th</sup> month of the contract without exception. In cases of returned invoices due to errors or Disallowed costs, Subrecipient must resubmit revised invoice(s) within two (2) business days of notification from County.

- B. The 12th month close-out invoice is due on the 10th of the month following the end of the contract term, without exceptions. In cases of returned invoices due to errors or disallowed costs, Subrecipient must resubmit revised invoice(s) within two (2) business days of notification from County.
- C. Request for invoice revisions from the Subrecipient will only be allowed at the County's discretion.
- D. Subrecipient must submit the 12<sup>th</sup> month invoice estimates by the 10<sup>th</sup> of the 12<sup>th</sup> month of the contract. Estimates must be projected based on anticipated actual expenditure.
- E. Any late submission for the 11<sup>th</sup> and 12<sup>th</sup> month invoices will result in a corrective monitoring finding, without any exceptions. All requests for late submissions or due date extensions will not be granted. A Corrective Action Plan (CAP) will be required to address this finding.

## **VI. FULL COMPENSATION**

The Subrecipient agrees that the payment listed in this contract is the full amount they will receive. This payment covers all work, staff, and materials needed to complete the services, including any unexpected issues or difficulties that may arise. The Subrecipient accepts all risks related to the work and agrees to fulfill all responsibilities under this contract for that amount.



**ATTACHMENT C-3  
BUDGET SCHEDULE**

**WIOA Youth Program Services**

**I. Subrecipient’s Budget (July1, 2026 – June 30, 2027)**

The following Budget is set forth for informational purposes only, and may be adjusted by mutual agreement, in writing, of Subrecipient and County.

<b>In-School Youth (ISY)</b>	
Program Costs	\$705,682.00
Administrative Costs	\$70,568.00
<b>AMOUNT NOT TO EXCEED</b>	<b>\$776,250.00</b>
Leverage Resources	\$10,000.00

<b>Out-of-School Youth (OSY)</b>	
Program Costs	\$2,117,046.00
Administrative Costs	\$211,704.00
<b>AMOUNT NOT TO EXCEED</b>	<b>\$2,328,750.00</b>
Leverage Resources	\$15,000.00

- A. Subrecipients of WIOA funds are not required to claim indirect costs (to include administrative cost); however, in this contract the administrative costs are capped at 10%.
- B. Subrecipient will keep track of expenditures to ensure that no more than 25% of the funding is spent on WIOA ISY and no less than 75% of the overall WIOA Youth contracted amount is spent on OSY.
- C. Subrecipient shall ensure that no less than 30% of the budget be allocated for work experience.
- D. Budget(s) contained in Attachment C-3 of this Contract are high-level budgets. Upon approval by the Orange County Board of Supervisors – but prior to submission of July 2026 invoice(s), the negotiated detailed budget must be submitted to the County for final approval. Budget template(s) will be provided by the County. In support of the monthly invoice, Subrecipient shall submit monthly expenditures and supporting documentation on a form provided by, the County Project Manager and will report actual costs. Invoices shall be submitted based upon the approved detailed budget(s).
- E. Subrecipient may request additional funding within the fiscal year needed to cover any increases in rent and facilities, training, work experience participant wages, supportive services, and administrative costs, provided such costs are as allowable, requested according to the reimbursement procedures in the Contract, and in accordance with updated and/or revised Workforce Innovation and Opportunity Act guidance and regulations and State contract terms with County approval.

- F. Subrecipient may request to shift funds between programs, or between budgeted line items within a program, for the purpose of meeting specific program needs by utilizing a Budget/Staffing Modification Request Form provided by the County Project Manager which must include a justification narrative specifying the purpose of the request, the amount of said funds to be shifted, and the sustaining annual impact of the shift as may be applicable to the current Fiscal Year Budget and/or future Fiscal Year Budgets. Subrecipient shall obtain written approval of Budget/Staffing Modification Request(s) from County Project Manager prior to implementation by Subrecipient. Approved transfers will be incorporated within the Subrecipient's Detail Budget.
- II. The Detailed Budget must set forth in detail the reimbursable items, unit rates and extended total amounts for each line item. The Subrecipient's Detailed Budget shall include, at a minimum, the following items when reimbursable and applicable under this Contract:
- A. Personnel Costs – annual Full-Time Effort (FTE) wage rates and personnel classifications together with the percentage of time to be charged, specified for each program. 2 CFR 200.430 must be followed for rules regarding allowability of personnel costs. Specific emphasis of section (i) of 2 CFR 200.430:
1. Charges to Federal awards for salaries and wages must be based on records that accurately reflect the work performed. These records must:
    - i. Be supported by a system of internal control which provides reasonable assurance that the charges are accurate, allowable, and properly allocated.
    - ii. Be incorporated into the official records of the non-Federal entity.
    - iii. Reasonably reflect the total activity for which the employee is compensated by the non-Federal entity, not exceeding 100% of compensated activities.
    - iv. Support the distribution of the employee's salary among specific activities or cost objectives if the employee works on more than one Federal award; a Federal award and a non-Federal award, an indirect cost activity and a direct cost activity; two or more indirect activities which are allocated using different allocation bases; or an unallowable activity and a direct or indirect cost activity.
    - v. Budget estimates (i.e., estimates determined before the services are performed) alone do not qualify as support for changes to Federal awards.
  2. Salaries and wages of employees used in meeting cost sharing or matching requirements on Federal awards must be supported in the same manner as salaries and wages claimed for reimbursement from Federal awards.
- B. Fringe Benefits – specified for each program.
- C. Staff Travel– mileage reimbursement specified for each program.
- D. Staff Training – attendance cost for necessary training, specified for each program.
- E. Rent – total, specified for each program.
- F. Property/Equipment - detailed descriptions and unit costs, specified for each program.
- G. Supplies – to include items that do not qualify as property, specified for each program.
- H. Contractual Costs (Consultants/Professional Services) – subcontract and consultant cost detail, specified for each program.
- I. Other – Facilities, operating expenses, and other ordinary and necessary costs specified for each program.
- J. Indirect Costs – costs incurred for a common or joint purpose benefitting more than one cost objective and not readily assignable as a direct cost.
- K. Subcontractor Services – summary costs for subcontracted programs, specified for each program.

### **III. Indirect Costs**

- A. The maximum reimbursement amount allowable for indirect costs is ten percent (10%) of the Subrecipient's Modified Total Direct Costs (MTDC), per funding category excluding in-kind contributions and nonexpendable equipment.

Modified Total Direct Cost (MTDC) means all direct salaries and wages, applicable fringe benefits, materials and supplies, services, travel, and up to the first \$25,000 of each subaward (regardless of the period of performance of the subawards under the award). MTDC excludes in-kind contributions, equipment, capital expenditures, charges for patient care, rental costs, tuition remission, scholarships and fellowships, participant support costs and the portion of each subaward in excess of \$25,000. Other items may only be excluded when necessary to avoid a serious inequity in the distribution of indirect costs, and with the approval of the cognizant agency for indirect costs. [45 CFR 75.2]

- B. Subrecipients requesting reimbursement for indirect costs exceeding the maximum ten percent (10%) shall retain on file an approved negotiated indirect cost rate or cost allocation plan.
- C. Subrecipients that do not have a current Federal negotiated indirect cost rate (including provisional rate) may elect to charge a de minimis rate of up to 10 percent of modified total direct costs (MTDC). The recipient or subrecipient is authorized to determine the appropriate rate up to this limit. Federal agencies and pass-through entities may not require recipients and subrecipients to use a de minimis rate lower than the negotiated indirect cost rate or the rate elected pursuant to this subsection unless required by Federal statute or regulation. The de minimis rate must not be applied to cost reimbursement contracts issued directly by the Federal Government in accordance with the FAR. Recipients and subrecipients are not required to use the de minimis rate. When applying the de minimis rate, costs must be consistently charged as either direct or indirect costs and may not be double charged or inconsistently charged as both. The de minimis rate does not require documentation to justify its use and may be used indefinitely. Once elected, the recipient or subrecipient must use the de minimis rate for all Federal awards until the recipient or subrecipient chooses to receive a negotiated rate.



**ATTACHMENT D-3  
STAFFING PLAN**

**WIOA Youth Program Services  
July 1, 2026 – June 30, 2027**

Title	FTE*
Program Manager	1.00
Program Coordinator	2.00
Case Manager	12.00
Program Clerk	1.00
Work Readiness Case Manager	2.00
Work Experience Support	1.00
<b>TOTAL:</b>	<b>19.00</b>

\*1.00 FTE = Full-Time Equivalent

The substitution or addition of other key individuals in any given category or classification shall be allowed only with prior written pre-approval of the County Project Manager.

The Parties agree that the County has the right to require other or additional personnel to perform services under the Contract, as required. The specific individuals will be assigned based on the need and time of the service/class required. Assignment of additional key personnel shall be subject to County approval.



**ATTACHMENT E-3  
PERFORMANCE STANDARDS  
WIOA Youth Program Services**

<b>PY 2026-27 Performance Goals</b>		
<b>WIOA Performance Indicators</b>	<b>Youth</b>	<b>Detail</b>
Enrollments for ISY	No less than 145	Enrollments by June 30, 2027 (May include carry-in)
Carry-in for ISY	156	Carry-in for ISY (as of March 27 2026, may include additional/less carry in as of July 1, 2026)
Enrollments for OSY	No less than 435	Enrollments by June 30, 2027 (May include carry-in)
Carry-in for OSY	354	Carry-in for OSY (as of March 27 2026, may include additional/less carry in as of July 1, 2026)
Employment Rate 2nd Quarter After Exit	69.0%	The percentage of participants who are in unsubsidized employment during the second quarter after exit from the program (for Title I Youth, the indicator is the percentage of participants in education or training activities, or in unsubsidized employment during the second quarter after exit)
Employment Rate 4th Quarter After Exit	69.0%	The percentage of participants who are in unsubsidized employment during the fourth quarter after exit from the program (for Title I Youth, the indicator is the percentage of participants in education or training activities, or in unsubsidized employment during the fourth quarter after exit)
Median Earnings 2nd Quarter After Exit	\$4,725	The median earnings of participants who are in unsubsidized employment during the second quarter after exit from the program
Credential Attainment within 4 Quarters After Exit	55.0%	The percentage of those participants enrolled in an education or training program (excluding those in on-the-job training (OJT) and customized training) who attain a recognized postsecondary credential or a secondary school diploma, or its recognized equivalent, during participation in or within one year after exit from the program. A participant who has attained a secondary school diploma or its recognized equivalent is included in the percentage of participants who have attained a secondary school diploma or its recognized equivalent only if the participant also is employed or is enrolled in an

		<p>education or training program leading to a recognized postsecondary credential within one year after exit from the program.</p>
<p>Measurable Skills Gain</p>	<p>58.0%</p>	<p>The percentage of program participants who, during a program year, are in an education or training program that leads to a recognized postsecondary credential or employment and who are achieving measurable skill gains, defined as documented academic, technical, occupational, or other forms of progress, towards such a credential or employment. Depending on the type of education or training program, documented progress is defined as one of the following:</p> <ol style="list-style-type: none"> <li>1. Documented achievement of at least one educational functioning level of a participant who is receiving instruction below the postsecondary education level.</li> <li>2. Documented attainment of a secondary school diploma or its recognized equivalent.</li> <li>3. Secondary or post-secondary transcript or report card for a sufficient number of credit hours that shows a participant is meeting the State unit's academic standards.</li> <li>4. Satisfactory or better progress report, towards established milestones, such as completion of OJT or completion of one year of an apprenticeship program or similar milestones, from an employer or training provider who is providing training; or</li> <li>5. Successful passage of an exam that is required for a particular occupation or progress in attaining technical or occupational skills as evidenced by trade-related benchmarks such as knowledge-based exams.</li> </ol>



**ATTACHMENT F-3  
FEDERAL AWARD IDENTIFICATION INFORMATION  
WIOA Youth Program Services**

**July 1, 2026 – June 30, 2027**

The General Program Requirements were designed to provide the framework where the Subrecipient will provide WIOA Youth Program Services identified in this attachment.

**I. GOVERNANCE**

Contractor agrees to comply, remain informed, and deliver services consistent with the provisions of the Workforce Innovation and Opportunity Act (WIOA), County of Orange, Orange County Workforce Development Board (OCWDB) Policies, and Orange County Regional and Unified Local Plan.

Where local policy has not been set, Contractor agrees to adhere to state and/or federal policy, as appropriate.

**II. GOVERNANCE REFERENCES**

- A. Provisions of the Workforce Innovation and Opportunity Act (29 U.S.C. §§ 3101- 3361)
- B. Department of Labor, Employment and Training Administration, 20 CFR Part 652 et al. Workforce Innovation and Opportunity Act; Final Rules/WIOA 20 CFR Part 676, 677 and 678.
- C. Code of Federal Regulations (C.F.R.) part 200 (Office of Management and Budget Guidance) [OMB Guidance]
- D. Title 2, C.F.R. Part 2900 (Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards) [Uniform Requirements].
- E. The provisions of the Jobs for Veterans Act (Pub. L. No. 107-288) as the law applies to Department of Labor (DOL) job training programs
- F. All State legislation and regulations to the extent permitted by federal law and all policies, directives and/or procedures, which implement WIOA.
- G. Additional state and federal agencies that provide funding to the County of Orange/ OC Community Resources/OC Community Services/Workforce and Economic Development Division (WEDD) that may be incorporated herein.
- H. Information Bulletins, Directives and any other federal and state guidance documents pertaining to the WIOA.
- I. Actions, directives, policies and procedures issued by OC Community Resources/OC Community Services/Workforce and Economic Development Division (WEDD)/Orange County Workforce Development Board (OCWDB) or staff relevant to this Contract, specifically Management Information System (MIS) Policies and Procedures, Monitoring Guide Policy and Procedure, Audit Requirements Policy and Procedure, and Selective Service Policy and Procedure.
- J. County of Orange policies, as applicable.

**III.** In accordance with the requirements of 2 CFR 200.331 (Subrecipient and Contractor determination) and for the purpose of this Contract, City of La Habra is determined to be a Subrecipient.

**IV. FEDERAL AWARD IDENTIFICATION**

FAIN INFORMATION				
<b>A.</b>	Subrecipient Name:		City of La Habra	
<b>B.</b>	Subrecipient's Unique Identifier (D-U-N-S):		094714938	
	Unique Entity Identifier		LM2VLKJB8NT9	
<b>C.</b>	Federal Award Identification Number (FAIN):		See Table in F	
<b>D.</b>	Federal Award Date:		See Table in F	
<b>E.</b>	Subaward Period of Performance:		July 1, 2026 – June 30, 2027	
<b>F.</b>	Total Amount of Federal Funds Obligated by the Action:		\$3,105,000.00	
	<b>CFDA</b>	<b>FAIN</b>	<b>Award Date</b>	<b>Formula Funds</b>
	17.259	<ul style="list-style-type: none"> <li>25A55AY000154</li> </ul>	7/1/2025-6/30/2027	WIOA Youth (In-School and Out-of-School)
	17.259	TBD	TBD	WIOA Youth (In-School and Out-of-School)
	<b>TOTAL:</b>			<b>\$3,105,000.00</b>
<b>G.</b>	Total Amount of Federal Funds Obligated to the Subrecipient:		\$3,105,000.00	
<b>H.</b>	Total Amount of the Federal Award:		\$3,105,000.00	
<b>I.</b>	Federal Award Project Description:		Funding to operate youth program services for In-School and Out-of-School youth	
<b>J.</b>	Federal Awarding Agency:		Department of Labor Employment and Training Administration	
<b>K.</b>	Name of PTE:		Employment Development Department and County of Orange	
<b>L.</b>	Contact Information for the Awarding Official:		Nancy Cook, Director of Workforce & Economic Development Division	
	Phone Number:		(714) 480-6420	
	E-mail Address:		<a href="mailto:Nancy.Cook@occr.ocgov.com">Nancy.Cook@occr.ocgov.com</a>	
<b>M.</b>	CFDA Number:		See Title Page of Contract	
	CFDA Name:		See Title Page of Contract	
<b>N.</b>	Whether Award is R&D:		No	
<b>O.</b>	Indirect Cost Rate for the Federal Award		10% administrative (indirect) cost(s) limitation	